



2015年3月期 第3四半期決算付属資料

**Additional Information on the Financial Results
for the Third Quarter Ending March 31, 2015**

2015年2月5日

February 5, 2015

株式会社SRAホールディングス

SRA Holdings, Inc.

<http://www.sra-hd.co.jp/>

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1. 要約損益計算書 Condensed Statements of Income (Consolidated/SRA, Inc. Non-consolidated)

《連結 Consolidated》

(百万円/In millions of yen)

| | | 2011/3 第3四半期 3rd Quarter | | | 2012/3 第3四半期 3rd Quarter | | | 2013/3 第3四半期 3rd Quarter | | | 2014/3 第3四半期 3rd Quarter | | | 2015/3 第3四半期 3rd Quarter | | | |
|--------------|--|--------------------------|---------|--------|--------------------------|---------|--------|--------------------------|---------|--------|--------------------------|---------|--------|--------------------------|--------------|---------|--------|
| | | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(額) | 前期比(%) | 百分率(%) |
| | | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (Amount) | YoY (%) | Ratio |
| 売上高 | Net sales | 23,635 | △2.9 | 100.0 | 23,631 | △0.0 | 100.0 | 22,663 | △4.1 | 100.0 | 24,765 | 9.3 | 100.0 | 25,867 | 1,101 | 4.4 | 100.0 |
| 売上原価 | Cost of sales | 19,706 | △3.6 | 83.4 | 19,684 | △0.1 | 83.3 | 18,758 | △4.7 | 82.8 | 20,440 | 9.0 | 82.5 | 21,293 | 852 | 4.2 | 82.3 |
| 売上総利益 | Gross profit on sales | 3,928 | 0.8 | 16.6 | 3,947 | 0.5 | 16.7 | 3,904 | △1.1 | 17.2 | 4,325 | 10.8 | 17.5 | 4,574 | 248 | 5.7 | 17.7 |
| 販売費及び一般管理費 | Selling, general and administrative expenses | 2,843 | 1.4 | 12.0 | 2,712 | △4.6 | 11.5 | 2,720 | 0.3 | 12.0 | 2,782 | 2.3 | 11.2 | 2,804 | 21 | 0.8 | 10.8 |
| 営業利益 | Operating income | 1,085 | △0.8 | 4.6 | 1,234 | 13.7 | 5.2 | 1,183 | △4.1 | 5.2 | 1,543 | 30.4 | 6.2 | 1,770 | 226 | 14.7 | 6.8 |
| 営業外収益 | Non-operating income | 149 | 76.7 | 0.6 | 167 | 11.7 | 0.7 | 327 | 96.0 | 1.4 | 513 | 56.5 | 2.1 | 692 | 179 | 35.0 | 2.7 |
| 営業外費用 | Non-operating expenses | 60 | 29.4 | 0.3 | 60 | △0.3 | 0.3 | 51 | △15.6 | 0.2 | 41 | △19.5 | 0.2 | 40 | △0 | △1.2 | 0.2 |
| 経常利益 | Ordinary profit | 1,174 | 3.7 | 5.0 | 1,341 | 14.2 | 5.7 | 1,460 | 8.9 | 6.4 | 2,015 | 38.0 | 8.1 | 2,422 | 406 | 20.2 | 9.4 |
| 特別利益 | Extraordinary income | - | - | - | 172 | - | 0.7 | 16 | △90.7 | 0.1 | 14 | △7.6 | 0.1 | 41 | 26 | 179.3 | 0.2 |
| 特別損失 | Extraordinary loss | 198 | 375.7 | 0.8 | 58 | △70.3 | 0.2 | 0 | △98.6 | 0.0 | 7 | 786.7 | 0.0 | 871 | 863 | - | 3.4 |
| 税金等調整前四半期純利益 | Income before income taxes | 976 | △10.5 | 4.1 | 1,454 | 49.0 | 6.2 | 1,475 | 1.4 | 6.5 | 2,022 | 37.1 | 8.2 | 1,592 | △430 | △21.3 | 6.2 |
| 法人税、住民税及び事業税 | Income taxes | 397 | △24.5 | 1.7 | 508 | 28.0 | 2.2 | 582 | 14.5 | 2.6 | 835 | 43.4 | 3.4 | 792 | △43 | △5.2 | 3.1 |
| 法人税調整額 | Deferred income taxes | 12 | △249.0 | 0.1 | 279 | 2,079.3 | 1.2 | 88 | △68.3 | 0.4 | 48 | △45.1 | 0.2 | △145 | △194 | △398.5 | △0.6 |
| 四半期純損益 | Net income | 566 | △1.1 | 2.4 | 666 | 17.6 | 2.8 | 804 | 20.7 | 3.5 | 1,139 | 41.6 | 4.6 | 945 | △193 | △17.0 | 3.7 |
| 1株当たり四半期純損益 | Net income per share | 40.94 | - | - | 48.81 | - | - | 61.23 | - | - | 87.86 | - | - | 78.74 | - | - | - |

《株SRA単体 SRA, Inc. Non-Consolidated》

(百万円/In millions of yen)

| | | 2011/3 第3四半期 3rd Quarter | | | 2012/3 第3四半期 3rd Quarter | | | 2013/3 第3四半期 3rd Quarter | | | 2014/3 第3四半期 3rd Quarter | | | 2015/3 第3四半期 3rd Quarter | | | |
|--------------|--|--------------------------|---------|--------|--------------------------|---------|--------|--------------------------|---------|--------|--------------------------|---------|--------|--------------------------|--------------|---------|--------|
| | | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(額) | 前期比(%) | 百分率(%) |
| | | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (Amount) | YoY (%) | Ratio |
| 売上高 | Net sales | 12,029 | △3.1 | 100.0 | 11,157 | △7.2 | 100.0 | 11,440 | 2.5 | 100.0 | 11,444 | 0.0 | 100.0 | 12,076 | 632 | 5.5 | 100.0 |
| 売上原価 | Cost of sales | 10,048 | 0.0 | 83.5 | 9,149 | △9.0 | 82.0 | 9,417 | 2.9 | 82.3 | 9,325 | △1.0 | 81.5 | 9,676 | 351 | 3.8 | 80.1 |
| 売上総利益 | Gross profit | 1,980 | △16.1 | 16.5 | 2,008 | 1.4 | 18.0 | 2,022 | 0.7 | 17.7 | 2,118 | 4.7 | 18.5 | 2,399 | 281 | 13.3 | 19.9 |
| 販売費及び一般管理費 | Selling, general and administrative expenses | 1,781 | 8.1 | 14.8 | 1,650 | △7.3 | 14.8 | 1,672 | 1.3 | 14.6 | 1,683 | 0.6 | 14.7 | 1,542 | △140 | △8.3 | 12.8 |
| 営業利益 | Operating income | 199 | △72.0 | 1.7 | 358 | 79.5 | 3.2 | 349 | △2.4 | 3.1 | 434 | 24.3 | 3.8 | 857 | 422 | 97.1 | 7.1 |
| 営業外収益 | Non-operating income | 323 | 16.3 | 2.7 | 764 | 135.9 | 6.8 | 410 | △46.3 | 3.6 | 748 | 82.3 | 6.5 | 1,041 | 292 | 39.1 | 8.6 |
| 営業外費用 | Non-operating expenses | 48 | 107.7 | 0.4 | 37 | △23.8 | 0.3 | 26 | △29.7 | 0.2 | 12 | △51.6 | 0.1 | 15 | 3 | 24.0 | 0.1 |
| 経常利益 | Ordinary profit | 474 | △51.0 | 3.9 | 1,085 | 128.6 | 9.7 | 734 | △32.4 | 6.4 | 1,170 | 59.4 | 10.2 | 1,882 | 711 | 60.8 | 15.6 |
| 特別利益 | Extraordinary income | 2 | - | 0.0 | 142 | 6,102.1 | 1.3 | 15 | △89.1 | 0.1 | 11 | △27.7 | 0.1 | 2 | △9 | △82.1 | 0.0 |
| 特別損失 | Extraordinary loss | 182 | 372.9 | 1.5 | 14 | △91.8 | 0.1 | 0 | △97.2 | 0.0 | 1 | 365.3 | 0.0 | 374 | 372 | - | 3.1 |
| 税引前四半期純利益 | Income before income taxes | 294 | △68.3 | 2.4 | 1,213 | 311.9 | 10.9 | 749 | △38.2 | 6.6 | 1,179 | 57.4 | 10.3 | 1,510 | 330 | 28.0 | 12.5 |
| 法人税、住民税及び事業税 | Income taxes | 80 | △75.5 | 0.7 | 200 | 148.7 | 1.8 | 268 | 34.5 | 2.4 | 443 | 64.9 | 3.9 | 418 | △24 | △5.6 | 3.5 |
| 法人税調整額 | Deferred income taxes | △39 | 128.4 | △0.3 | 202 | - | 1.8 | 60 | △70.3 | 0.5 | △42 | - | △0.4 | 8 | 51 | - | 0.1 |
| 四半期純損益 | Net income | 253 | △59.0 | 2.1 | 811 | 219.5 | 7.3 | 420 | △48.2 | 3.7 | 779 | 85.4 | 6.8 | 1,082 | 302 | 38.9 | 9.0 |

2. セグメント情報 Segment Information (Consolidated/SRA, Inc. Non-consolidated)

《連結 Consolidated》

(百万円/In millions of yen)

| | | 2011/3 第3四半期 3rd Quarter | | | 2012/3 第3四半期 3rd Quarter | | | 2013/3 第3四半期 3rd Quarter | | | 2014/3 第3四半期 3rd Quarter | | | 2015/3 第3四半期 3rd Quarter | | |
|------|-----------------------------|--------------------------|---------|--------|--------------------------|---------|--------|--------------------------|---------|--------|--------------------------|---------|--------|--------------------------|---------|--------|
| | | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) |
| | | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio |
| 受注高 | New Orders Received | 23,829 | △ 4.9 | 100.0 | 24,731 | 3.8 | 100.0 | 22,733 | △ 8.1 | 100.0 | 26,641 | 17.2 | 100.0 | 26,757 | 0.4 | 100.0 |
| | 開発 | 13,063 | △ 7.9 | 54.8 | 12,764 | △ 2.3 | 51.6 | 12,357 | △ 3.2 | 54.4 | 13,777 | 11.5 | 51.7 | 14,251 | 3.4 | 53.2 |
| | 運用・構築 | 2,126 | △ 6.6 | 8.9 | 1,882 | △ 11.5 | 7.6 | 1,931 | 2.6 | 8.5 | 2,045 | 5.9 | 7.7 | 2,186 | 6.9 | 8.2 |
| | 販売 | 8,639 | 0.6 | 36.3 | 10,084 | 16.7 | 40.8 | 8,444 | △ 16.3 | 37.1 | 10,818 | 28.1 | 40.6 | 10,318 | △ 4.6 | 38.6 |
| 受注残高 | New Orders Received Backlog | 8,504 | △ 0.7 | 100.0 | 9,047 | 6.4 | 100.0 | 8,886 | △ 1.8 | 100.0 | 10,332 | 16.3 | 100.0 | 9,649 | △ 6.6 | 100.0 |
| | 開発 | 4,396 | △ 19.0 | 51.7 | 4,575 | 4.1 | 50.6 | 4,468 | △ 2.3 | 50.3 | 4,751 | 6.3 | 46.0 | 5,181 | 9.1 | 53.7 |
| | 運用・構築 | 881 | △ 8.8 | 10.4 | 773 | △ 12.2 | 8.5 | 848 | 9.6 | 9.5 | 881 | 3.9 | 8.5 | 955 | 8.4 | 9.9 |
| | 販売 | 3,226 | 48.8 | 37.9 | 3,697 | 14.6 | 40.9 | 3,569 | △ 3.5 | 40.2 | 4,700 | 31.7 | 45.5 | 3,513 | △ 25.3 | 36.4 |
| 売上高 | Net Sales | 23,635 | △ 2.9 | 100.0 | 23,631 | △ 0.0 | 100.0 | 22,663 | △ 4.1 | 100.0 | 24,765 | 9.3 | 100.0 | 25,867 | 4.4 | 100.0 |
| | 開発 | 12,785 | 4.8 | 54.1 | 11,706 | △ 8.4 | 49.6 | 11,752 | 0.4 | 51.9 | 12,814 | 9.0 | 51.7 | 13,479 | 5.2 | 52.1 |
| | 運用・構築 | 2,798 | △ 9.7 | 11.8 | 2,535 | △ 9.4 | 10.7 | 2,485 | △ 2.0 | 11.0 | 2,627 | 5.7 | 10.6 | 2,854 | 8.6 | 11.0 |
| | 販売 | 8,051 | △ 11.0 | 34.1 | 9,389 | 16.6 | 39.7 | 8,425 | △ 10.3 | 37.2 | 9,324 | 10.7 | 37.6 | 9,533 | 2.2 | 36.9 |

(百万円/In millions of yen)

| | | 2011/3 第3四半期 3rd Quarter | | | 2012/3 第3四半期 3rd Quarter | | | 2013/3 第3四半期 3rd Quarter | | | 2014/3 第3四半期 3rd Quarter | | | 2015/3 第3四半期 3rd Quarter | | |
|------|------------------|--------------------------|---------|--------------------|--------------------------|---------|--------------------|--------------------------|---------|--------------------|--------------------------|---------|--------------------|--------------------------|---------|--------------------|
| | | 金額 | 前期比(%) | 利益率(%) | 金額 | 前期比(%) | 利益率(%) | 金額 | 前期比(%) | 利益率(%) | 金額 | 前期比(%) | 利益率(%) | 金額 | 前期比(%) | 利益率(%) |
| | | Amount | YoY (%) | Ratio to Net Sales | Amount | YoY (%) | Ratio to Net Sales | Amount | YoY (%) | Ratio to Net Sales | Amount | YoY (%) | Ratio to Net Sales | Amount | YoY (%) | Ratio to Net Sales |
| 営業利益 | Operating Income | 1,085 | △ 0.8 | 4.6 | 1,234 | 13.7 | 5.2 | 1,183 | △ 4.1 | 5.2 | 1,543 | 30.4 | 6.2 | 1,770 | 14.7 | 6.8 |
| | 開発 | 1,375 | 12.7 | 10.8 | 1,422 | 3.4 | 12.1 | 1,294 | △ 9.0 | 11.0 | 1,342 | 3.8 | 10.5 | 1,308 | △ 2.6 | 9.7 |
| | 運用・構築 | 548 | △ 21.7 | 19.6 | 410 | △ 25.2 | 16.2 | 462 | 12.7 | 18.6 | 537 | 16.4 | 20.5 | 630 | 17.2 | 22.1 |
| | 販売 | 565 | 18.0 | 7.0 | 387 | △ 31.5 | 4.1 | 367 | △ 5.2 | 4.4 | 602 | 64.0 | 6.5 | 745 | 23.7 | 7.8 |
| | 消去 | 1,403 | 7.5 | - | 985 | △ 29.8 | - | 940 | △ 4.5 | - | 939 | △ 0.0 | - | 913 | △ 2.8 | - |

《株SRA単体 SRA, Inc. Non-Consolidated》

(百万円/In millions of yen)

| | | 2011/3 第3四半期 3rd Quarter | | | 2012/3 第3四半期 3rd Quarter | | | 2013/3 第3四半期 3rd Quarter | | | 2014/3 第3四半期 3rd Quarter | | | 2015/3 第3四半期 3rd Quarter | | |
|-----|-----------|--------------------------|---------|--------|--------------------------|---------|--------|--------------------------|---------|--------|--------------------------|---------|--------|--------------------------|---------|--------|
| | | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) |
| | | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio |
| 売上高 | Net Sales | 12,029 | △ 3.1 | 100.0 | 11,157 | △ 7.2 | 100.0 | 11,440 | 2.5 | 100.0 | 11,444 | 0.0 | 100.0 | 12,076 | 5.5 | 100.0 |
| | 開発 | 7,621 | △ 1.8 | 63.4 | 7,086 | △ 7.0 | 63.5 | 7,470 | 5.4 | 65.3 | 7,429 | △ 0.5 | 64.9 | 7,617 | 2.5 | 63.1 |
| | 運用・構築 | 2,957 | △ 8.4 | 24.6 | 2,735 | △ 7.5 | 24.5 | 2,725 | △ 0.4 | 23.8 | 2,828 | 3.8 | 24.7 | 3,043 | 7.6 | 25.2 |
| | 販売 | 1,450 | 2.0 | 12.1 | 1,335 | △ 7.9 | 12.0 | 1,245 | △ 6.8 | 10.9 | 1,185 | △ 4.8 | 10.4 | 1,415 | 19.4 | 11.7 |

3. 業種別売上高 Sales by Industrial Classification (Consolidated/SRA, Inc. Non-consolidated)

《連結 Consolidated》

(百万円/In millions of yen)

| | | 開発 Systems Development | | | | | | 運用・構築 System Operations and Infrastructure Development | | | | | |
|----------------|----------------------|------------------------|--------|-----------------|--------|---------|---------|--|--------|-----------------|--------|---------|---------|
| | | 2014/3 第3四半期 3Q | | 2015/3 第3四半期 3Q | | 対前年 YoY | | 2014/3 第3四半期 3Q | | 2015/3 第3四半期 3Q | | 対前年 YoY | |
| | | 金額 | 百分率(%) | 金額 | 百分率(%) | 対前年額 | 前年比(%) | 金額 | 百分率(%) | 金額 | 百分率(%) | 対前年額 | 前年比(%) |
| | | Amount | Ratio | Amount | Ratio | Amount | Rate(%) | Amount | Ratio | Amount | Ratio | Amount | Rate(%) |
| 製造業 | Manufacturing | 4,076 | 32 | 4,269 | 31.7 | 193 | 4.8 | 111 | 4 | 132 | 4.6 | 21 | 19.7 |
| 通信 | Telecom | 462 | 7 | 392 | 2.9 | △ 70 | △ 15.2 | 341 | 13 | 444 | 15.6 | 103 | 30.5 |
| 電力・ガス | EP/gas industry | 401 | 3 | 423 | 3.1 | 22 | 5.5 | - | - | 1 | 0.1 | 1 | - |
| 銀行・証券 | Bank/securities | 3,183 | 25 | 4,418 | 32.8 | 1,235 | 38.8 | 492 | 19 | 730 | 25.6 | 238 | 48.4 |
| 生損保 | Insurance | 668 | 5 | 315 | 2.3 | △ 352 | △ 52.8 | 161 | 6 | 159 | 5.6 | △ 1 | △ 0.6 |
| 流通 | Distribution | 555 | 4 | 427 | 3.2 | △ 127 | △ 22.9 | 20 | 1 | - | - | △ 20 | △ 100.0 |
| 大学等 | Academic, etc. | 445 | 3 | 727 | 5.4 | 282 | 63.4 | 617 | 23 | 620 | 21.7 | 3 | 0.6 |
| ハードメーカー (Sler) | Sler | 633 | 5 | 242 | 1.8 | △ 390 | △ 61.7 | 234 | 9 | 331 | 11.6 | 97 | 41.5 |
| 情報サービス | Information services | 928 | 7 | 375 | 2.8 | △ 552 | △ 59.6 | 326 | 12 | 290 | 10.2 | △ 35 | △ 10.9 |
| サービス他 | Services and others | 1,463 | 8 | 1,888 | 14.0 | 424 | 29.0 | 327 | 12 | 142 | 5.0 | △ 184 | △ 56.5 |
| 合計 | Total | 12,814 | 100 | 13,479 | 100.0 | 665 | 5.2 | 2,627 | 100 | 2,854 | 100.0 | 226 | 8.6 |

業種別の区分について、一部見直しを行いました

《株SRA単体 SRA, Inc. Non-Consolidated》

(百万円/In millions of yen)

| | | 開発 Systems Development | | | | | | 運用・構築 System Operations and Infrastructure Development | | | | | |
|----------------|----------------------|------------------------|--------|-----------------|--------|---------|---------|--|--------|-----------------|--------|---------|---------|
| | | 2014/3 第3四半期 3Q | | 2015/3 第3四半期 3Q | | 対前年 YoY | | 2014/3 第3四半期 3Q | | 2015/3 第3四半期 3Q | | 対前年 YoY | |
| | | 金額 | 百分率(%) | 金額 | 百分率(%) | 対前年額 | 前年比(%) | 金額 | 百分率(%) | 金額 | 百分率(%) | 対前年額 | 前年比(%) |
| | | Amount | Ratio | Amount | Ratio | Amount | Rate(%) | Amount | Ratio | Amount | Ratio | Amount | Rate(%) |
| 製造業 | Manufacturing | 2,328 | 31 | 2,496 | 32.8 | 168 | 7.2 | 111 | 4 | 132 | 4.4 | 21 | 19.7 |
| 通信 | Telecom | 432 | 6 | 370 | 4.9 | △ 61 | △ 14.2 | 341 | 12 | 444 | 14.6 | 103 | 30.4 |
| 電力・ガス | EP/gas industry | 339 | 5 | 188 | 2.5 | △ 150 | △ 44.4 | - | - | 1 | 0.1 | 1 | - |
| 銀行・証券 | Bank/securities | 2,275 | 31 | 2,671 | 35.1 | 396 | 17.4 | 611 | 22 | 641 | 21.1 | 30 | 4.9 |
| 生損保 | Insurance | 485 | 7 | 252 | 3.3 | △ 232 | △ 47.9 | 158 | 6 | 159 | 5.2 | 1 | 1.2 |
| 流通 | Distribution | 186 | 3 | 41 | 0.5 | △ 144 | △ 77.6 | 20 | 1 | - | - | △ 20 | △ 100.0 |
| 大学等 | Academic, etc. | 347 | 5 | 428 | 5.6 | 81 | 23.4 | 617 | 22 | 620 | 20.4 | 3 | 0.6 |
| ハードメーカー (Sler) | Sler | 26 | 0 | 37 | 0.5 | 11 | 43.4 | 306 | 11 | 573 | 18.8 | 267 | 87.3 |
| 情報サービス | Information services | 333 | 4 | 109 | 1.4 | △ 223 | △ 67.1 | 338 | 12 | 315 | 10.3 | △ 22 | △ 6.8 |
| サービス他 | Services and others | 678 | 9 | 1,021 | 13.4 | 343 | 50.7 | 327 | 12 | 153 | 5.1 | △ 173 | △ 52.9 |
| 合計 | Total | 7,429 | 100 | 7,617 | 100.0 | 187 | 2.5 | 2,828 | 100 | 3,043 | 100.0 | 214 | 7.6 |

4. 主な顧客と受注内容 Main Clients and Order Details (SRA, Inc. Non-consolidated)

《株SRA単体 SRA, Inc. Non-Consolidated》

| 社名 Client | 受注内容 Order details |
|--|---|
| 三菱UFJフィナンシャルグループ Mitsubishi UFJ Financial Group | 基幹・業務系システム、情報系システムの構築・保守 Development and maintenance of mission-critical systems, business application systems and information systems |
| 野村総合研究所 Nomura Research Institute | 証券会社向け資産運用系システム、オンライントレードシステムの構築 Development of asset management systems and online trading systems for securities companies |
| 第一生命グループ Dai-ichi Life Group | 基幹・業務系システムの構築・保守、汎用機およびオープン系システム、ネットワークの運用管理 Development and maintenance of mission-critical systems and business application systems. Operational management of mainframe host systems, open systems and networks |
| 農林中金グループ The Norinchukin Bank Group | 汎用機およびオープン系システムの運用管理 Operational management of mainframe host systems and open systems |
| パナソニックグループ Panasonic Group | 製品開発系システムの構築 Development of product development systems |
| ソニーグループ Sony Group | 組込製品開発 (AV、ホームエレクトロニクス) Software development for embedded products (AV, home electronics, etc.) |
| 東京電力グループ TEPCO Group | 基幹・業務系システムの構築 Development and operational management of mission-critical systems and business application systems |
| NTTグループ NTT Group | 業務系システムの構築・保守、オープン系システム、ネットワークの運用管理 Development and maintenance of business application systems. Operational management of open systems and networks |
| キヤノングループ Canon Group | システム設計、開発、運用、コンサルティング、基幹システムの運用管理 Design, development, operation, and consulting for various systems. Operational management of mission-critical systems |
| 日本IBMグループ IBM Group | システム構築、開発環境構築、教育トレーニング、汎用機およびオープン系システムの運用管理 System development, building of development environment, educational training. Operational management of mainframe host systems and open systems |
| 日本ユニシスグループ Nihon Unisys Group | ネットワークの運用管理、ネットワーク構築、汎用機およびオープン系システムの運用管理 Build, configuration and operational management of networks. Operational management of mainframe host systems and open systems |

5. 要約貸借対照表 Summary of Consolidated Financial Statements (Consolidated/SRA, Inc. Non-consolidated)

<<連結 Consolidated>>

(百万円/In millions of yen)

| | | 2011/3 第3四半期 3rd Quarter | | | 2012/3 第3四半期 3rd Quarter | | | 2013/3 第3四半期 3rd Quarter | | | 2014/3 第3四半期 3rd Quarter | | | 2015/3 第3四半期 3rd Quarter | | | |
|-------------|-------------------------------------|--------------------------|---------|--------|--------------------------|---------|--------|--------------------------|---------|--------|--------------------------|---------|--------|--------------------------|--------------|---------|--------|
| | | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(額) | 前期比(%) | 百分率(%) |
| | | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (Amount) | YoY (%) | Ratio |
| 資産の部 | ASSETS | | | | | | | | | | | | | | | | |
| 流動資産 | Current assets | 17,435 | △ 9.7 | 67.0 | 17,462 | 0.2 | 67.4 | 15,820 | △ 9.4 | 59.7 | 20,774 | 31.3 | 72.9 | 22,819 | 2,045 | 9.8 | 75.6 |
| 現金及び預金 | Cash and deposits | 7,547 | △ 18.6 | 29.0 | 6,043 | △ 19.9 | 23.3 | 5,948 | △ 1.6 | 22.4 | 7,796 | 31.1 | 27.4 | 8,106 | 309 | 4.0 | 26.8 |
| 受取手形及び売掛金 | Notes and accounts receivable-trade | 4,726 | △ 20.7 | 18.2 | 4,817 | 1.9 | 18.6 | 5,045 | 4.7 | 19.0 | 4,568 | △ 9.5 | 16.0 | 5,550 | 982 | 21.5 | 18.4 |
| 有価証券 | Short-term investment securities | 1,504 | 198.5 | 5.8 | 1,778 | 18.2 | 6.9 | 1,104 | △ 37.9 | 4.2 | 3,113 | 181.8 | 10.9 | 3,393 | 279 | 9.0 | 11.2 |
| たな卸資産 | Inventories | 2,139 | △ 10.7 | 8.2 | 2,230 | 4.3 | 8.6 | 2,000 | △ 10.3 | 7.5 | 2,797 | 39.8 | 9.8 | 2,600 | △ 196 | △ 7.0 | 8.6 |
| 繰延税金資産 | Deferred tax assets | 472 | 6.3 | 1.8 | 444 | △ 6.0 | 1.7 | 401 | △ 9.6 | 1.5 | 439 | 9.5 | 1.5 | 699 | 259 | 59.1 | 2.3 |
| その他 | Other | 1,048 | 42.0 | 4.0 | 2,162 | 106.3 | 8.3 | 1,345 | △ 37.8 | 5.1 | 2,090 | 55.4 | 7.3 | 2,504 | 414 | 19.8 | 8.3 |
| 貸倒引当金 | Allowance for doubtful accounts | △ 2 | △ 44.3 | △ 0.0 | △ 14 | - | △ 0.1 | △ 25 | 74.0 | △ 0.1 | △ 31 | 22.3 | △ 0.1 | △ 35 | △ 4 | 13.7 | △ 0.1 |
| 固定資産 | Noncurrent assets | 8,582 | 20.3 | 33.0 | 8,459 | △ 1.4 | 32.6 | 10,689 | 26.3 | 40.3 | 7,723 | △ 27.7 | 27.1 | 7,380 | △ 343 | △ 4.4 | 24.4 |
| 有形固定資産 | Property, plant and equipment | 226 | 23.4 | 0.9 | 196 | △ 13.5 | 0.8 | 188 | △ 4.1 | 0.7 | 193 | 3.0 | 0.7 | 186 | △ 7 | △ 4.0 | 0.6 |
| 建物及び構築物 | Buildings and structures | 130 | 51.8 | 0.5 | 122 | △ 6.8 | 0.5 | 98 | △ 18.9 | 0.4 | 99 | 0.1 | 0.3 | 89 | △ 9 | △ 9.7 | 0.3 |
| 機械装置及び運搬具 | Machinery, equipment and vehicles | 59 | △ 6.8 | 0.2 | 41 | △ 30.0 | 0.2 | 59 | 41.8 | 0.2 | 55 | △ 6.7 | 0.2 | 61 | 6 | 10.9 | 0.2 |
| 土地 | Land | 0 | - | 0.0 | 0 | - | 0.0 | - | △ 100.0 | - | - | - | - | - | - | - | - |
| その他 | Other | 35 | 8.4 | 0.1 | 31 | △ 10.4 | 0.1 | 29 | △ 5.4 | 0.1 | 39 | 32.0 | 0.1 | 35 | △ 4 | △ 10.5 | 0.1 |
| 無形固定資産 | Intangible assets | 636 | 12.5 | 2.4 | 1,137 | 78.8 | 4.4 | 965 | △ 15.1 | 3.6 | 718 | △ 25.5 | 2.5 | 555 | △ 163 | △ 22.8 | 1.8 |
| ソフトウェア | Software | 403 | 9.5 | 1.6 | 895 | 121.7 | 3.5 | 826 | △ 7.6 | 3.1 | 624 | △ 24.4 | 2.2 | 437 | △ 187 | △ 30.0 | 1.4 |
| その他 | Other | 232 | 18.1 | 0.9 | 242 | 4.3 | 0.9 | 138 | △ 42.9 | 0.5 | 93 | △ 32.0 | 0.3 | 117 | 24 | 25.5 | 0.4 |
| 投資その他資産 | Investments and other assets | 7,719 | 20.9 | 29.7 | 7,126 | △ 7.7 | 27.5 | 9,535 | 33.8 | 36.0 | 6,810 | △ 28.6 | 23.9 | 6,639 | △ 171 | △ 2.5 | 22.0 |
| 投資有価証券 | Investment securities | 4,838 | 38.9 | 18.6 | 4,333 | △ 10.4 | 16.7 | 6,813 | 57.2 | 25.7 | 3,885 | △ 43.0 | 13.6 | 3,833 | △ 52 | △ 1.3 | 12.7 |
| 繰延税金資産 | Deferred tax assets | 1,540 | △ 6.3 | 5.9 | 1,334 | △ 13.3 | 5.1 | 1,274 | △ 4.5 | 4.8 | 1,196 | △ 6.1 | 4.2 | 1,164 | △ 31 | △ 2.7 | 3.9 |
| その他 | Other | 1,475 | 2.8 | 5.7 | 1,551 | 5.1 | 6.0 | 1,541 | △ 0.6 | 5.8 | 1,840 | 19.4 | 6.5 | 1,763 | △ 77 | △ 4.2 | 5.8 |
| 貸倒引当金 | Allowance for doubtful accounts | △ 55 | △ 71.5 | △ 0.2 | △ 14 | △ 74.2 | △ 0.1 | △ 14 | △ 0.5 | △ 0.1 | △ 15 | 7.9 | △ 0.1 | △ 14 | 1 | △ 9.1 | 0.0 |
| 投資損失引当金 | Allowance for investment loss | △ 79 | △ 21.4 | △ 0.3 | △ 78 | △ 1.1 | △ 0.3 | △ 78 | 0.9 | △ 0.3 | △ 96 | 22.0 | △ 0.3 | △ 108 | △ 11 | 12.3 | △ 0.4 |
| 資産合計 | Total assets | 26,018 | △ 1.6 | 100.0 | 25,922 | △ 0.4 | 100.0 | 26,509 | 2.3 | 100.0 | 28,498 | 7.5 | 100.0 | 30,199 | 1,701 | 6.0 | 100.0 |

| | | 2011/3 第3四半期 3rd Quarter | | | 2012/3 第3四半期 3rd Quarter | | | 2013/3 第3四半期 3rd Quarter | | | 2014/3 第3四半期 3rd Quarter | | | 2015/3 第3四半期 3rd Quarter | | | |
|-----------------|---|--------------------------|--------------|--------------|--------------------------|--------------|--------------|--------------------------|--------------|--------------|--------------------------|-------------|--------------|--------------------------|--------------|------------|--------------|
| | | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(額) | 前期比(%) | 百分率(%) |
| | | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (Amount) | YoY (%) | Ratio |
| 負債の部 | LIABILITIES | | | | | | | | | | | | | | | | |
| 流動負債 | Current liabilities | 6,927 | △ 5.7 | 26.6 | 7,032 | 1.5 | 27.1 | 6,547 | △ 6.9 | 24.7 | 8,218 | 25.5 | 28.8 | 7,997 | △ 221 | △ 2.7 | 26.5 |
| 買掛金 | Accounts payable-trade | 2,118 | △ 21.0 | 8.1 | 2,437 | 15.0 | 9.4 | 2,326 | △ 4.5 | 8.8 | 3,497 | 50.3 | 12.3 | 3,324 | △ 173 | △ 5.0 | 11.0 |
| 短期借入金 | Short-term loans payable | 1,954 | △ 16.5 | 7.5 | 1,674 | △ 14.3 | 6.5 | 1,674 | - | 6.3 | 1,544 | △ 7.8 | 5.4 | 1,179 | △ 365 | △ 23.6 | 3.9 |
| 一年内償還予定社債 | Current portion of bonds | 300 | - | 1.2 | - | △ 100.0 | - | - | - | - | - | - | - | - | - | - | - |
| 未払費用 | Accrued expenses | 731 | △ 0.6 | 2.8 | 710 | △ 3.0 | 2.7 | 681 | △ 4.0 | 2.6 | 704 | 3.4 | 2.5 | 725 | 20 | 2.9 | 2.4 |
| 未払法人税等 | Income taxes payable | 124 | △ 20.5 | 0.5 | 108 | △ 12.7 | 0.4 | 92 | △ 14.9 | 0.3 | 302 | 227.1 | 1.1 | 272 | △ 30 | △ 10.1 | 0.9 |
| 未払消費税等 | Accrued consumption taxes | 234 | 15.3 | 0.9 | 199 | △ 14.6 | 0.8 | 178 | △ 10.6 | 0.7 | 176 | △ 1.4 | 0.6 | 474 | 298 | 169.3 | 1.6 |
| 賞与引当金 | Provision for bonuses | 404 | 21.1 | 1.6 | 458 | 13.4 | 1.8 | 401 | △ 12.5 | 1.5 | 351 | △ 12.3 | 1.2 | 381 | 30 | 8.5 | 1.3 |
| 役員賞与引当金 | Provision for directors' bonuses | 70 | - | 0.3 | 70 | △ 0.3 | 0.3 | 71 | 1.3 | 0.3 | 63 | △ 11.3 | 0.2 | 71 | 8 | 14.0 | 0.2 |
| 工事損失引当金 | Provision for loss on construction contracts | 226 | 1.9 | 0.9 | 268 | 18.8 | 1.0 | 167 | △ 37.6 | 0.6 | 387 | 130.8 | 1.4 | 553 | 166 | 43.1 | 1.8 |
| その他 | Other | 763 | 13.8 | 2.9 | 1,104 | 44.7 | 4.3 | 954 | △ 13.6 | 3.6 | 1,191 | 24.8 | 4.2 | 1,013 | △ 177 | △ 14.9 | 3.4 |
| 固定負債 | Noncurrent liabilities | 4,173 | △ 5.6 | 16.0 | 4,105 | △ 1.6 | 15.8 | 4,127 | 0.5 | 15.6 | 3,819 | △ 7.5 | 13.4 | 4,148 | 329 | 8.6 | 13.7 |
| 社債 | Bonds payable | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 長期借入金 | Long-term loans payable | - | - | - | 300 | - | 1.2 | 300 | - | 1.1 | - | △ 100.0 | - | - | - | - | - |
| 退職給付引当金 | Provision for retirement benefits | 3,649 | △ 0.6 | 14.0 | 3,653 | 0.1 | 14.1 | 3,663 | 0.3 | 13.8 | 3,641 | △ 0.6 | 12.8 | - | △ 3,641 | △ 100.0 | - |
| 退職給付に係る負債 | Net defined benefit liability | - | - | - | - | - | - | - | - | - | - | - | - | 3,997 | 3,997 | - | 13.2 |
| 役員退職慰労引当金 | Provision for directors' retirement benefits | 438 | △ 0.7 | 1.7 | 438 | △ 0.7 | 1.7 | 158 | 7.3 | 0.6 | 155 | △ 2.1 | 0.5 | 135 | △ 20 | △ 13.0 | 0.4 |
| 負ののれん | Negative goodwill | 4 | △ 57.1 | 0.0 | 4 | △ 57.1 | 0.0 | - | - | - | - | - | - | - | - | - | - |
| その他 | Others | 80 | - | 0.3 | 80 | - | 0.3 | 5 | 21.5 | 0.0 | 22 | 321.3 | 0.1 | 16 | △ 5 | △ 26.7 | 0.1 |
| 負債合計 | Total liabilities | 11,100 | △ 5.7 | 42.7 | 11,100 | △ 5.7 | 42.7 | 10,675 | △ 4.2 | 40.3 | 12,038 | 12.8 | 42.2 | 12,146 | 107 | 0.9 | 40.2 |
| 純資産の部 | NET ASSETS | | | | | | | | | | | | | | | | |
| 株主資本 | Shareholders' equity | 14,806 | 4.8 | 56.9 | 14,806 | 4.8 | 56.9 | 16,011 | 5.6 | 60.4 | 15,890 | △ 0.8 | 55.8 | 17,337 | 1,447 | 9.1 | 57.4 |
| 資本金 | Capital stock | 1,000 | - | 3.8 | 1,000 | - | 3.8 | 1,000 | - | 3.8 | 1,000 | - | 3.5 | 1,000 | - | - | 3.3 |
| 資本剰余金 | Capital surplus | 4,483 | - | 17.2 | 4,483 | - | 17.2 | 4,483 | - | 16.9 | 4,483 | 0.0 | 15.7 | 4,468 | △ 14 | △ 0.3 | 14.8 |
| 利益剰余金 | Retained earnings | 10,216 | 7.1 | 39.3 | 10,216 | 7.1 | 39.3 | 11,921 | 7.6 | 45.0 | 13,337 | 11.9 | 46.8 | 14,596 | 1,258 | 9.4 | 48.3 |
| 自己株式 | Treasury stock | △ 894 | - | △ 3.4 | △ 894 | - | △ 3.4 | △ 1,393 | - | △ 5.3 | △ 2,930 | - | △ 10.3 | △ 2,727 | 203 | △ 6.9 | △ 9.0 |
| その他包括利益累計額 | Accumulated other comprehensive income | 80 | △ 80.8 | 0.3 | 80 | △ 80.8 | 0.3 | △ 215 | - | △ 0.8 | 526 | - | 1.8 | 698 | 172 | 32.8 | 2.3 |
| その他有価証券評価差額金 | Valuation difference on available-for-sale securities | 375 | △ 34.1 | 1.4 | 375 | △ 34.1 | 1.4 | 131 | 246136.1 | 0.5 | 402 | 206.8 | 1.4 | 668 | 265 | 66.1 | 2.2 |
| 為替換算調整勘定 | Foreign currency translation adjustments | △ 294 | - | △ 1.1 | △ 294 | - | △ 1.1 | △ 346 | - | △ 1.3 | 124 | - | 0.4 | 420 | 296 | 238.7 | 1.4 |
| 退職給付に係る調整累計額 | Remeasurements of defined benefit plans | - | - | - | - | - | - | - | - | - | - | - | - | △ 389 | △ 389 | - | △ 1.3 |
| 新株予約権 | Subscription rights to shares | 31 | △ 66.0 | 0.1 | 23 | △ 23.9 | 0.1 | 37 | 60.4 | 0.1 | 43 | 13.9 | 0.2 | 17 | △ 25 | △ 59.6 | 0.1 |
| 少数株主持分 | Minority interests | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 純資産合計 | Total net assets | 14,917 | 1.7 | 57.3 | 14,784 | △ 0.9 | 57.0 | 15,834 | 7.1 | 59.7 | 16,459 | 3.9 | 57.8 | 18,053 | 1,594 | 9.7 | 59.8 |
| 負債・純資産合計 | Total liabilities and net assets | 26,018 | △ 1.6 | 100.0 | 25,922 | △ 0.4 | 100.0 | 26,509 | 2.3 | 100.0 | 28,498 | 7.5 | 100.0 | 30,199 | 1,701 | 6.0 | 100.0 |

| | | 2011/3 第3四半期 3rd Quarter | | | 2012/3 第3四半期 3rd Quarter | | | 2013/3 第3四半期 3rd Quarter | | | 2014/3 第3四半期 3rd Quarter | | | 2015/3 第3四半期 3rd Quarter | | | |
|--------------|--|--------------------------|---------|--------|--------------------------|---------|--------|--------------------------|---------|--------|--------------------------|---------|--------|--------------------------|--------------|---------|--------|
| | | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(%) | 百分率(%) | 金額 | 前期比(額) | 前期比(%) | 百分率(%) |
| | | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (%) | Ratio | Amount | YoY (Amount) | YoY (%) | Ratio |
| 資産の部 | ASSETS | | | | | | | | | | | | | | | | |
| 流動資産 | Current assets | 10,683 | △ 17.8 | 57.8 | 11,345 | 6.2 | 59.7 | 8,944 | △ 21.2 | 47.1 | 12,190 | 36.3 | 64.7 | 18,079 | 5,889 | 48.3 | 75.3 |
| 現金及び預金 | Cash and deposits | 3,484 | △ 47.8 | 18.8 | 2,619 | △ 24.8 | 13.8 | 2,200 | △ 16.0 | 11.6 | 1,686 | △ 23.4 | 8.9 | 5,516 | 3,830 | 227.2 | 23.0 |
| 受取手形及び売掛金 | Notes and accounts receivable-trade | 2,146 | △ 19.3 | 11.6 | 2,310 | 7.6 | 12.1 | 2,146 | △ 7.1 | 11.3 | 2,321 | 8.2 | 12.3 | 2,597 | 275 | 11.9 | 10.8 |
| たな卸資産 | Inventories | 1,374 | △ 1.2 | 7.4 | 1,385 | 0.8 | 7.3 | 1,211 | △ 12.6 | 6.4 | 1,401 | 15.7 | 7.4 | 1,739 | 337 | 24.1 | 7.2 |
| その他 | Other | 3,678 | 61.8 | 19.9 | 5,031 | 36.8 | 26.5 | 3,386 | △ 32.7 | 17.8 | 6,781 | 100.2 | 36.0 | 8,226 | 1,445 | 21.3 | 34.3 |
| 固定資産 | Noncurrent assets | 7,803 | 29.6 | 42.2 | 7,673 | △ 1.7 | 40.3 | 10,033 | 30.8 | 52.9 | 6,657 | △ 33.6 | 35.3 | 5,915 | △ 742 | △ 11.2 | 24.7 |
| 有形固定資産 | Property, plant and equipment | 166 | 36.4 | 0.9 | 130 | △ 21.2 | 0.7 | 129 | △ 1.4 | 0.7 | 124 | △ 3.3 | 0.7 | 114 | △ 10 | △ 8.2 | 0.5 |
| 無形固定資産 | Intangible assets | 488 | 4.4 | 2.6 | 591 | 21.1 | 3.1 | 517 | △ 12.6 | 2.7 | 360 | △ 30.4 | 1.9 | 266 | △ 93 | △ 26.1 | 1.1 |
| 投資その他資産 | Investments and other assets | 7,148 | 31.6 | 38.7 | 6,950 | △ 2.8 | 36.5 | 9,386 | 35.0 | 49.5 | 6,173 | △ 34.2 | 32.8 | 5,534 | △ 638 | △ 10.3 | 23.1 |
| 投資有価証券 | Investment securities | 4,830 | 51.2 | 26.1 | 4,816 | △ 0.3 | 25.3 | 7,011 | 45.6 | 36.9 | 4,169 | △ 40.5 | 22.1 | 3,998 | △ 170 | △ 4.1 | 16.7 |
| 長期貸付金 | Long-term loans receivable | 99 | - | 0.5 | 319 | 222.7 | 1.7 | 694 | 117.1 | 3.7 | 742 | 6.9 | 3.9 | 385 | △ 356 | △ 48.1 | 1.6 |
| その他 | Other | 2,219 | △ 0.5 | 12.0 | 1,814 | △ 18.3 | 9.5 | 1,681 | △ 7.3 | 8.9 | 1,261 | △ 25.0 | 6.7 | 1,150 | △ 111 | △ 8.8 | 4.8 |
| 資産合計 | Total assets | 18,487 | △ 2.8 | 100.0 | 19,019 | 2.9 | 100.0 | 18,977 | △ 0.2 | 100.0 | 18,848 | △ 0.7 | 100.0 | 23,994 | 5,146 | 27.3 | 100.0 |
| 負債の部 | LIABILITIES | | | | | | | | | | | | | | | | |
| 流動負債 | Current liabilities | 3,591 | △ 9.1 | 19.4 | 3,903 | 8.7 | 20.5 | 3,614 | △ 7.4 | 19.0 | 3,722 | 3.0 | 19.8 | 7,787 | 4,065 | 109.2 | 32.5 |
| 買掛金 | Accounts payable-trade | 560 | △ 27.7 | 3.0 | 684 | 22.2 | 3.6 | 648 | △ 5.3 | 3.4 | 692 | 6.8 | 3.7 | 759 | 66 | 9.7 | 3.2 |
| 短期借入金 | Short-term loans payable | 1,399 | △ 16.4 | 7.6 | 1,399 | - | 7.4 | 1,399 | - | 7.4 | 1,109 | △ 20.7 | 5.9 | 4,998 | 3,889 | 350.7 | 20.8 |
| 未払法人税等 | Income taxes payable | 1 | △ 98.7 | 0.0 | 53 | 3098.3 | 0.3 | 49 | △ 6.5 | 0.3 | 183 | 269.6 | 1.0 | 118 | △ 65 | △ 35.7 | 0.5 |
| 工事損失引当金 | Provision for loss on construction contracts | 226 | 52.4 | 1.2 | 249 | 10.3 | 1.3 | 167 | △ 32.7 | 0.9 | 381 | 127.4 | 2.0 | 540 | 158 | 41.6 | 2.3 |
| その他 | Other | 1,404 | 14.5 | 7.6 | 1,516 | 8.0 | 8.0 | 1,349 | △ 11.0 | 7.1 | 1,355 | 0.5 | 7.2 | 1,370 | 15 | 1.1 | 5.7 |
| 固定負債 | Noncurrent liabilities | 3,681 | △ 1.3 | 19.9 | 3,348 | △ 9.1 | 17.6 | 3,375 | 0.8 | 17.8 | 3,377 | 0.1 | 17.9 | 3,093 | △ 284 | △ 8.4 | 12.9 |
| 退職給付引当金 | Provision for retirement benefits | 3,263 | △ 1.3 | 17.7 | 3,224 | △ 1.2 | 17.0 | 3,239 | 0.5 | 17.1 | 3,244 | 0.2 | 17.2 | 2,971 | △ 273 | △ 8.4 | 12.4 |
| その他 | Other | 418 | △ 1.6 | 2.3 | 123 | △ 70.4 | 0.7 | 135 | 9.4 | 0.7 | 133 | △ 1.8 | 0.7 | 122 | △ 10 | △ 8.2 | 0.5 |
| 負債合計 | Total liabilities | 7,273 | △ 5.3 | 39.3 | 7,251 | △ 0.3 | 38.1 | 6,989 | △ 3.6 | 36.8 | 7,100 | 1.6 | 37.7 | 10,881 | 3,780 | 53.2 | 45.3 |
| 純資産の部 | NET ASSETS | | | | | | | | | | | | | | | | |
| 株主資本 | Shareholders' equity | 10,778 | △ 2.4 | 58.3 | 11,420 | 6.0 | 60.0 | 11,393 | △ 0.2 | 60.0 | 10,654 | △ 6.5 | 56.5 | 11,835 | 1,181 | 11.1 | 49.3 |
| 資本金 | Capital stock | 2,640 | - | 14.3 | 2,640 | - | 13.9 | 2,640 | - | 13.9 | 2,640 | - | 14.0 | 2,640 | - | - | 11.0 |
| 資本剰余金 | Capital surplus | 2,881 | - | 15.6 | 2,881 | - | 15.1 | 2,881 | - | 15.2 | 2,881 | - | 15.3 | 2,881 | - | - | 12.0 |
| 利益剰余金 | Retained earnings | 5,256 | △ 4.8 | 28.4 | 5,898 | 12.2 | 31.0 | 5,871 | △ 0.5 | 30.9 | 5,132 | △ 12.6 | 27.2 | 6,313 | 1,181 | 23.0 | 26.3 |
| その他包括利益累計額 | Accumulated other comprehensive income | 435 | 47.3 | 2.4 | 347 | △ 20.2 | 1.8 | 594 | 71.0 | 3.1 | 1,093 | 83.9 | 5.8 | 1,277 | 184 | 16.9 | 5.3 |
| 純資産合計 | Total net assets | 11,213 | △ 1.1 | 60.7 | 11,767 | 4.9 | 61.9 | 11,987 | 1.9 | 63.2 | 11,747 | △ 2.0 | 62.3 | 13,113 | 1,365 | 11.6 | 54.7 |
| 負債・純資産合計 | Total liabilities and net assets | 18,487 | △ 2.8 | 100.0 | 19,019 | 2.9 | 100.0 | 18,977 | △ 0.2 | 100.0 | 18,848 | △ 0.7 | 100.0 | 23,994 | 5,146 | 27.3 | 100.0 |

6. 要約キャッシュフロー計算書 Summary of Consolidated Statements of Cash Flows

<連結 Consolidated>

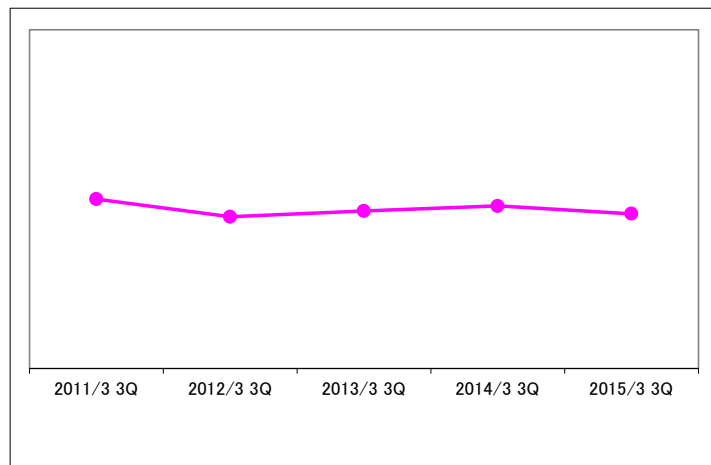
(百万円/In millions of yen)

| | 2011/3 第3四半期 3Q | 2012/3 第3四半期 3Q | 2013/3 第3四半期 3Q | 2014/3 第3四半期 3Q | 2015/3 第3四半期 3Q |
|-------------------------|---|-----------------|-----------------|-----------------|-----------------|
| | 金額 Amount | 金額 Amount | 金額 Amount | 金額 Amount | 金額 Amount |
| 営業活動によるキャッシュ・フロー | Net cash provided by (used in) operating activities | | | | |
| 税金等調整前当期純利益 | 1,095 | 1,752 | 414 | 2,267 | 2,127 |
| 税引等調整前当期純利益 | 976 | 1,454 | 1,475 | 2,022 | 1,592 |
| 減価償却費 | 204 | 216 | 325 | 307 | 295 |
| 退職給付引当金・負債の増減額(△は減少) | 29 | 20 | 0 | 17 | 71 |
| 役員退職慰労引当金の増減額(△は減少) | 16 | △ 296 | 4 | △ 9 | △ 26 |
| 賞与引当金の増減額(△は減少) | △ 164 | △ 143 | △ 215 | △ 242 | △ 169 |
| 役員賞与引当金の増減額(△は減少) | 70 | 69 | 12 | 13 | 21 |
| 貸倒引当金の増減額(△は減少) | 6 | 12 | △ 3 | △ 2 | 9 |
| 投資損失引当金の増減額(△は減少) | △ 7 | 9 | 0 | △ 2 | 0 |
| 受取利息及び受取配当金 | △ 57 | △ 119 | △ 178 | △ 189 | △ 169 |
| 支払利息 | 26 | 22 | 21 | 20 | 20 |
| 投資有価証券評価損益(△は益) | 51 | 1 | 0 | - | 835 |
| 関係会社株式評価損 | 86 | - | - | - | - |
| 投資有価証券売却損益(△は益) | - | △ 1 | △ 11 | △ 5 | - |
| 固定資産売却損益(△は益) | 0 | - | △ 0 | △ 0 | - |
| 固定資産除却損 | 7 | 2 | 0 | 2 | 14 |
| 売上債権の増減額(△は増加) | 1,501 | 1,266 | 1,409 | 1,847 | 1,357 |
| たな卸資産の増減額(△は増加) | △ 633 | △ 894 | △ 667 | △ 1,537 | △ 869 |
| 仕入債務の増減額(△は減少) | △ 646 | 462 | △ 485 | 1,015 | 74 |
| その他負債の増減額(△は減少) | 427 | 711 | 98 | 468 | 264 |
| 未払消費税等の増減額(△は減少) | △ 9 | △ 96 | △ 112 | △ 65 | 218 |
| その他 | △ 19 | △ 144 | △ 324 | △ 449 | △ 400 |
| 小計 | 1,865 | 2,552 | 1,350 | 3,209 | 3,142 |
| 利息及び配当金の受取額 | 48 | 115 | 125 | 144 | 144 |
| 利息の支払額 | △ 25 | △ 22 | △ 21 | △ 20 | △ 20 |
| 法人税等の支払額 | △ 793 | △ 892 | △ 1,040 | △ 1,066 | △ 1,139 |
| 投資活動によるキャッシュ・フロー | Net cash provided by (used in) investing activities | | | | |
| 有価証券の取得による支出 | - | - | - | - | △ 300 |
| 有形固定資産の取得による支出 | △ 100 | △ 28 | △ 37 | △ 49 | △ 55 |
| 有形固定資産の売却による収入 | 0 | - | 2 | 0 | - |
| 無形固定資産の取得による支出 | △ 120 | △ 732 | △ 149 | △ 77 | △ 118 |
| 無形固定資産の売却による収入 | 1 | - | - | - | - |
| 投資有価証券の取得による支出 | △ 1,047 | △ 2,466 | △ 3,171 | △ 68 | △ 331 |
| 投資有価証券の売却による収入 | 12 | 1,101 | 520 | 939 | 132 |
| 関係会社整理による収入 | - | - | 10 | 82 | - |
| 子会社株式の取得による支出 | △ 32 | - | - | - | - |
| 貸付けによる支出 | △ 373 | △ 1,342 | △ 3,435 | △ 706 | △ 529 |
| 貸付金の回収による収入 | 20 | 354 | 3,004 | 103 | 347 |
| 定期預金の預入による支出 | △ 0 | △ 70 | - | △ 80 | △ 100 |
| 差入保証金の差入による支出 | △ 10 | △ 9 | △ 3 | △ 20 | △ 0 |
| 差入保証金の回収による収入 | 20 | 29 | 10 | 50 | 57 |
| (投資)その他 | △ 18 | 249 | 48 | 96 | △ 21 |
| 財務活動によるキャッシュ・フロー | Net cash provided by (used in) financing activities | | | | |
| 短期借入金の純増減額(△は減少) | △ 783 | △ 1,280 | △ 461 | △ 2,114 | △ 932 |
| 長期借入金の純増減額(△は減少) | △ 230 | △ 227 | 65 | 15 | △ 30 |
| 社債の償還による支出 | - | 300 | - | - | △ 300 |
| 自己株式の取得による支出 | - | △ 300 | - | - | - |
| 自己株式の取得による支出 | △ 0 | △ 499 | △ 0 | △ 1,544 | △ 0 |
| 配当金の支払額 | △ 553 | △ 553 | △ 525 | △ 591 | △ 682 |
| ストックオプションの行使による収入 | - | - | - | 6 | 80 |
| (投資)その他 | △ 0 | △ 0 | △ 0 | △ 0 | △ 0 |
| 現金及び現金同等物に係る換算差額 | Effect of exchange rate changes on cash and cash equivalents | | | | |
| 現金及び現金同等物の増減額(△は減少) | △ 73 | △ 25 | △ 1 | 95 | 40 |
| 現金及び現金同等物の期首残高 | 10,324 | 9,309 | 9,496 | 7,497 | 7,909 |
| 現金及び現金同等物の期末残高 | 8,916 | 6,842 | 6,247 | 8,016 | 8,226 |

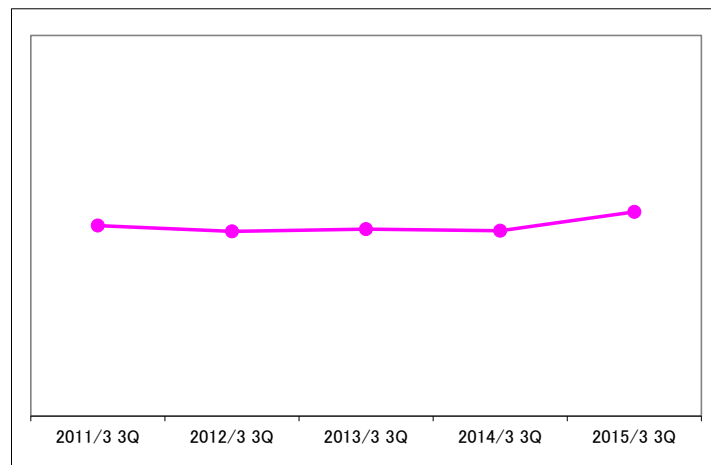
7. 受注単価・外注単価の推移

Order Unit Price, Subcontract Unit Price (SRA, Inc. Non-consolidated)

◆受注単価(株SRA単体) Order Unit Price (SRA, Inc. Non-consolidated)



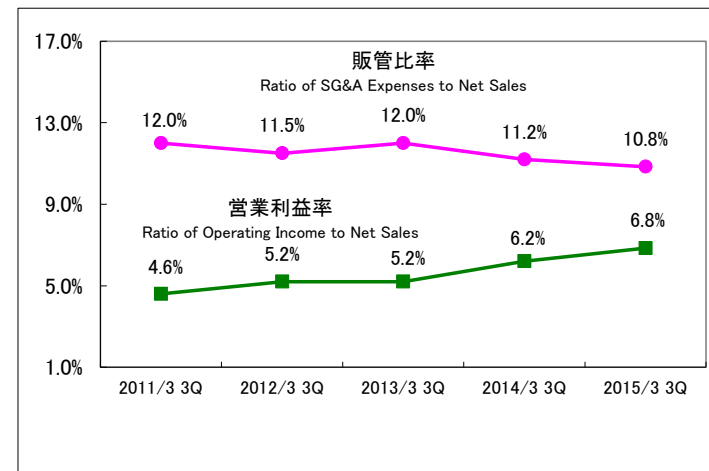
◆外注単価(株SRA単体) Subcontract Unit Price (SRA, Inc. Non-consolidated)



8. 販管比率・営業利益率の推移

Ratio of SG&A Expenses to Net Sales, Ratio of Operating Income to Net Sales (Consolidated/SRA, Inc. Non-consolidated)

《連結 Consolidated》



《株SRA単体 SRA, Inc. Non-Consolidated》

