



2014年3月期 決算付属資料

**Additional Information on the Financial Results
for the Fiscal Year Ended March 31, 2014**

2014年5月8日

May 8, 2014

株式会社SRAホールディングス

SRA Holdings, Inc.

<http://www.sra-hd.co.jp/>

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1. 要約損益計算書 Condensed Statements of Income (Consolidated/SRA, Inc. Non-consolidated)

《連結 Consolidated》

(百万円/In millions of yen)

		2010/3 通期 Full-year			2011/3 通期 Full-year			2012/3 通期 Full-year			2013/3 通期 Full-year			2014/3 通期 Full-year			
		金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(額)	前期比(%)	百分率(%)
		Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (Amount)	YoY (%)	Ratio
売上高	Net sales	34,053	△18.5	100.0	33,164	△2.6	100.0	33,416	0.8	100.0	32,168	△3.7	100.0	35,146	2,978	9.3	100.0
売上原価	Cost of sales	28,341	△15.2	83.2	27,292	△3.7	82.3	27,369	0.3	81.9	26,094	△4.7	81.1	28,659	2,565	9.8	81.5
売上総利益	Gross profit on sales	5,711	△31.6	16.8	5,872	2.8	17.7	6,047	3.0	18.1	6,074	0.4	18.9	6,487	413	6.8	18.5
販売費及び一般管理費	Selling, general and administrative expenses	3,713	△18.0	10.9	3,633	△2.1	11.0	3,556	△2.1	10.6	3,637	2.3	11.3	3,679	41	1.2	10.5
営業利益	Operating income	1,997	△47.7	5.9	2,238	12.1	6.8	2,490	11.2	7.5	2,436	△2.2	7.6	2,807	371	15.2	8.0
営業外収益	Non-operating income	122	△19.8	0.4	204	66.8	0.6	228	11.8	0.7	507	121.6	1.6	568	60	12.0	1.6
営業外費用	Non-operating expenses	61	△22.8	0.2	69	13.2	0.2	63	△8.9	0.2	60	△4.1	0.2	51	△9	△15.0	0.1
経常利益	Ordinary profit	2,059	△47.1	6.0	2,374	15.3	7.2	2,656	11.9	7.9	2,883	8.6	9.0	3,324	441	15.3	9.5
特別利益	Extraordinary income	91	-	0.3	6	△92.6	0.0	172	2,430.7	0.5	16	△90.7	0.0	312	295	1843.4	0.9
特別損失	Extraordinary loss	35	△67.4	0.1	302	743.3	0.9	350	15.8	1.0	15	△95.7	0.0	13	△1	△9.9	0.0
税金等調整前当期純利益	Income before income taxes	2,115	△44.1	6.2	2,078	△1.8	6.3	2,477	19.2	7.4	2,884	16.4	9.0	3,623	738	25.6	10.3
法人税、住民税及び事業税	Income taxes	879	△51.4	2.6	771	△12.3	2.3	1,019	32.2	3.1	1,120	9.9	3.5	1,461	340	30.4	4.2
法人税調整額	Deferred income taxes	△4	△94.3	△0.0	△6	49.1	△0.0	224	-	0.7	83	△63.0	0.3	27	△55	△66.7	0.1
少数株主利益	Minority shareholders' income	1	△85.8	△0.0	-	△100.0	-	-	-	-	-	-	-	-	-	-	-
当期純利益	Net income	1,238	△39.3	3.6	1,313	6.1	4.0	1,233	△6.1	3.7	1,681	36.3	5.2	2,134	453	27.0	6.1
1株当り当期純利益	Net income per share	89.48	-	-	94.93	-	-	91.17	-	-	127.96	-	-	168.05	-	-	-

《株SRA単体 SRA, Inc. Non-Consolidated》

(百万円/In millions of yen)

		2010/3 通期 Full-year			2011/3 通期 Full-year			2012/3 通期 Full-year			2013/3 通期 Full-year			2014/3 通期 Full-year			
		金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(額)	前期比(%)	百分率(%)
		Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (Amount)	YoY (%)	Ratio
売上高	Net sales	17,685	△23.4	100.0	16,822	△4.9	100.0	16,126	△4.1	100.0	16,249	0.8	100.0	16,016	△233	△1.4	100.0
売上原価	Cost of sales	14,365	△19.1	81.2	13,693	△4.7	81.4	12,918	△5.7	80.1	13,056	1.1	80.3	12,739	△316	△2.4	79.5
売上総利益	Gross profit	3,320	△37.8	18.8	3,128	△5.8	18.6	3,208	2.6	19.9	3,193	△0.5	19.7	3,276	83	2.6	20.5
販売費及び一般管理費	Selling, general and administrative expenses	2,243	△20.8	12.7	2,248	0.2	13.4	2,122	△5.6	13.2	2,159	1.7	13.3	2,166	7	0.4	13.5
営業利益	Operating income	1,076	△57.0	6.1	880	△18.2	5.2	1,085	23.3	6.7	1,033	△4.8	6.4	1,110	76	7.4	6.9
営業外収益	Non-operating income	300	△11.1	1.7	356	18.5	2.1	803	125.5	5.0	591	△26.4	3.6	774	183	31.0	4.8
営業外費用	Non-operating expenses	35	9.2	0.2	51	43.4	0.3	26	△48.6	0.2	47	81.0	0.3	16	△30	△64.7	0.1
経常利益	Ordinary profit	1,342	△52.2	7.6	1,185	△11.6	7.0	1,863	57.1	11.6	1,578	△15.3	9.7	1,868	290	18.4	11.7
特別利益	Extraordinary income	18	△90.8	0.1	97	426.0	0.6	145	49.4	0.9	15	△89.2	0.1	308	292	1,872.6	1.9
特別損失	Extraordinary loss	30	△83.2	0.2	264	771.1	1.6	257	△2.6	1.6	11	△95.6	0.1	62	51	457.7	0.4
税引前当期純利益	Income before income taxes	1,330	△53.0	7.5	1,018	△23.4	6.1	1,751	71.8	10.9	1,582	△9.6	9.7	2,113	531	33.6	13.2
法人税、住民税及び事業税	Income taxes	500	△59.2	2.8	191	△61.7	1.1	443	131.6	2.7	530	19.7	3.3	755	224	42.3	4.7
法人税調整額	Deferred income taxes	△23	△56.6	△0.1	△8	△65.5	△0.0	226	-	1.4	79	△64.8	0.5	8	△71	△89.4	0.1
当期純利益	Net income	853	△48.5	4.8	835	△2.1	5.0	1,081	29.4	6.7	972	△10.1	6.0	1,350	378	38.9	8.4

2. セグメント情報 Segment Information (Consolidated/SRA, Inc. Non-consolidated)

《連結 Consolidated》

(百万円/In millions of yen)

		2010/3 通期 Full-year			2011/3 通期 Full-year			2012/3 通期 Full-year			2013/3 通期 Full-year			2014/3 通期 Full-year		
		金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)
		Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio
受注高	New Orders Received	34,518	△ 13.2	100.0	32,802	△ 5.0	100.0	34,285	4.5	100.0	31,810	△ 7.2	100.0	35,449	11.4	100.0
	開発 Systems Development	18,514	△ 12.4	53.6	17,309	△ 6.5	52.8	17,464	0.9	50.9	17,331	△ 0.8	54.5	18,986	9.5	53.6
	運用・構築 System Operations and Infrastructure Development	3,895	△ 23.1	11.3	3,597	△ 7.7	11.0	3,443	△ 4.3	10.1	3,406	△ 1.1	10.7	3,734	9.6	10.5
	販売 Product Sales	12,107	△ 10.7	35.1	11,895	△ 1.8	36.2	13,377	12.5	39.0	11,072	△ 17.2	34.8	12,727	15.0	35.9
受注残高	New Orders Received Backlog	8,310	5.9	100.0	7,947	△ 4.4	100.0	8,816	10.9	100.0	8,457	△ 4.1	100.0	8,760	3.6	100.0
	開発 Systems Development	4,117	19.9	49.6	3,517	△ 14.6	44.3	3,863	9.8	43.8	3,788	△ 2.0	44.8	4,410	16.4	50.4
	運用・構築 System Operations and Infrastructure Development	1,553	△ 13.1	18.7	1,427	△ 8.1	17.9	1,402	△ 1.7	15.9	1,463	4.4	17.3	1,622	10.8	18.5
	販売 Product Sales	2,638	0.6	31.8	3,002	13.8	37.8	3,550	18.2	40.3	3,205	△ 9.7	37.9	2,727	△ 14.9	31.1
売上高	Net Sales	34,053	△ 18.5	100.0	33,164	△ 2.6	100.0	33,416	0.8	100.0	32,168	△ 3.7	100.0	35,146	9.3	100.0
	開発 Systems Development	17,831	△ 21.9	52.4	17,909	0.4	54.0	17,118	△ 4.4	51.2	17,407	1.7	54.1	18,364	5.5	52.3
	運用・構築 System Operations and Infrastructure Development	4,130	△ 18.7	12.1	3,723	△ 9.9	11.2	3,468	△ 6.9	10.4	3,344	△ 3.6	10.4	3,576	6.9	10.2
	販売 Product Sales	12,091	△ 12.8	35.5	11,531	△ 4.6	34.8	12,830	11.3	38.4	11,416	△ 11.0	35.5	13,206	15.7	37.6

(百万円/In millions of yen)

		2010/3 通期 Full-year			2011/3 通期 Full-year			2012/3 通期 Full-year			2013/3 通期 Full-year			2014/3 通期 Full-year		
		金額	前期比(%)	利益率(%)	金額	前期比(%)	利益率(%)	金額	前期比(%)	利益率(%)	金額	前期比(%)	利益率(%)	金額	前期比(%)	利益率(%)
		Amount	YoY (%)	Ratio to Net Sales	Amount	YoY (%)	Ratio to Net Sales	Amount	YoY (%)	Ratio to Net Sales	Amount	YoY (%)	Ratio to Net Sales	Amount	YoY (%)	Ratio to Net Sales
営業利益	Operating Income	1,997	△ 47.7	5.9	2,238	12.1	6.7	2,490	11.2	7.5	2,436	△ 2.2	7.6	2,807	15.2	8.0
	開発 Systems Development	2,016	△ 48.7	11.3	2,405	19.3	13.4	2,475	2.9	14.5	2,375	△ 4.1	13.6	2,265	△ 4.6	12.3
	運用・構築 System Operations and Infrastructure Development	970	△ 24.1	23.5	817	△ 15.8	21.9	631	△ 22.7	18.2	703	11.4	21.0	814	15.8	22.8
	販売 Product Sales	803	△ 27.7	6.6	826	2.9	7.2	655	△ 20.7	5.1	561	△ 14.3	4.9	929	65.6	7.0
消去	Eliminations/Corporate	△ 1,791	△ 28.2	-	△ 1,810	1.0	-	△ 1,272	△ 29.7	-	△ 1,204	△ 5.4	-	△ 1,202	△ 0.1	-

《株SRA単体 SRA, Inc. Non-Consolidated》

(百万円/In millions of yen)

		2010/3 通期 Full-year			2011/3 通期 Full-year			2012/3 通期 Full-year			2013/3 通期 Full-year			2014/3 通期 Full-year		
		金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)
		Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio
売上高	Net Sales	17,685	△ 23.4	100.0	16,822	△ 4.9	100.0	16,126	△ 4.1	100.0	16,249	0.8	100.0	16,016	△ 1.4	100.0
	開発 Systems Development	11,132	△ 27.5	62.9	10,796	△ 3.1	64.2	10,416	△ 3.5	64.6	10,653	2.3	65.6	10,388	△ 2.5	64.9
	運用・構築 System Operations and Infrastructure Development	4,291	△ 18.7	24.3	3,949	△ 8.0	23.5	3,730	△ 5.5	23.1	3,676	△ 1.4	22.6	3,845	4.6	24.0
	販売 Product Sales	2,262	△ 7.8	12.8	2,076	△ 8.2	12.3	1,979	△ 4.6	12.3	1,920	△ 3.0	11.8	1,782	△ 7.2	11.1

3. 業種別売上高 Sales by Industrial Classification (Consolidated/SRA, Inc. Non-consolidated)

《連結 Consolidated》

(百万円/In millions of yen)

		開発 Systems Development						運用・構築 System Operations and Infrastructure Development					
		2013/3 通期 Full-year		2014/3 通期 Full-year		対前年 YoY		2013/3 通期 Full-year		2014/3 通期 Full-year		対前年 YoY	
		金額	百分率(%)	金額	百分率(%)	対前年額	前年比(%)	金額	百分率(%)	金額	百分率(%)	対前年額	前年比(%)
Amount	Ratio	Amount	Ratio	Amount	Rate(%)	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Rate(%)
製造業	Manufacturing	5,814	33	5,509	30	△ 306	△ 5.3	131	4	147	4	15	11.5
通信	Telecom	833	5	1,041	6	208	25.0	384	11	481	13	97	25.3
電力・ガス	EP/gas industry	991	6	589	3	△ 401	△ 40.5	-	-	-	-	-	-
銀行・証券	Bank/securities	2,742	16	4,039	22	1,297	47.3	583	17	656	18	73	12.5
生損保	Insurance	647	4	778	4	131	20.2	200	6	221	6	21	10.5
流通	Distribution	886	5	763	4	△ 122	△ 13.8	36	1	26	1	△ 10	△ 27.8
大学等	Academic, etc.	914	5	972	5	58	6.3	833	25	809	23	△ 25	△ 3.0
ハードメーカー (Sler)	Sler	730	4	936	5	206	28.2	379	11	384	11	5	1.3
情報サービス	Information services	1,959	11	1,867	10	△ 92	△ 4.7	394	12	367	10	△ 26	△ 6.6
サービス他	Services and others	1,891	11	1,870	10	△ 21	△ 1.1	404	12	484	14	80	19.8
合計	Total	17,407	100	18,364	100	956	5.5	3,344	100	3,576	100	231	6.9

《株SRA単体 SRA, Inc. Non-Consolidated》

(百万円/In millions of yen)

		開発 Systems Development						運用・構築 System Operations and Infrastructure Development					
		2013/3 通期 Full-year		2014/3 通期 Full-year		対前年 YoY		2013/3 通期 Full-year		2014/3 通期 Full-year		対前年 YoY	
		金額	百分率(%)	金額	百分率(%)	対前年額	前年比(%)	金額	百分率(%)	金額	百分率(%)	対前年額	前年比(%)
Amount	Ratio	Amount	Ratio	Amount	Rate(%)	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Rate(%)
製造業	Manufacturing	3,223	30	3,125	30	△ 99	△ 3.1	131	4	147	4	15	11.5
通信	Telecom	414	4	525	5	111	26.8	384	10	481	13	97	25.3
電力・ガス	EP/gas industry	832	8	439	4	△ 394	△ 47.4	-	-	-	-	-	-
銀行・証券	Bank/securities	2,526	24	3,152	30	626	24.8	731	20	804	21	74	10.1
生損保	Insurance	630	6	647	6	17	2.7	200	5	221	6	21	10.5
流通	Distribution	369	3	274	3	△ 95	△ 25.7	36	1	26	1	△ 10	△ 27.8
大学等	Academic, etc.	715	7	620	6	△ 95	△ 13.3	833	23	809	21	△ 25	△ 3.0
ハードメーカー (Sler)	Sler	105	1	80	1	△ 24	△ 22.9	391	11	395	10	5	1.3
情報サービス	Information services	741	7	520	5	△ 221	△ 29.8	566	15	478	12	△ 87	△ 15.4
サービス他	Services and others	1,098	10	1,008	10	△ 90	△ 8.2	404	11	484	13	80	19.8
合計	Total	10,653	100	10,388	100	△ 264	△ 2.5	3,676	100	3,845	100	169	4.6

4. 主な顧客と受注内容 Main Clients and Order Details (SRA, Inc. Non-consolidated)

《株式会社SRA単体 SRA, Inc. Non-Consolidated》

社名 Client	受注内容 Order details
三菱UFJフィナンシャルグループ Mitsubishi UFJ Financial Group	基幹・業務系システム、情報系システムの構築・保守 Development and maintenance of mission-critical systems, business application systems and information systems
野村総合研究所 Nomura Research Institute	証券会社向け資産運用系システム、オンライントレードシステムの構築 Development of asset management systems and online trading systems for securities companies
第一生命グループ Dai-ichi Life Group	基幹・業務系システムの構築・保守。汎用機およびオープン系システム、ネットワークの運用管理 Development and maintenance of mission-critical systems and business application systems. Operational management of mainframe host systems, open systems and networks
農林中金グループ The Norinchukin Bank Group	汎用機およびオープン系システムの運用管理 Operational management of mainframe host systems and open systems
パナソニックグループ Panasonic Group	製品開発系システムの構築 Development of product development systems
ソニーグループ Sony Group	組込製品開発(AV、ホームエレクトロニクス他) Software development for embedded products (AV, home electronics, etc.)
東京電力グループ TEPCO Group	基幹・業務系システムの構築 Development and operational management of mission-critical systems and business application systems
NTTグループ NTT Group	業務系システムの構築・保守。オープン系システム、ネットワークの運用管理 Development and maintenance of business application systems. Operational management of open systems and networks
キヤノングループ Canon Group	システム設計、開発、運用、コンサルティング、基幹システムの運用管理 Design, development, operation, and consulting for various systems. Operational management of mission-critical systems
日本IBMグループ IBM Group	システム構築、開発環境構築、教育トレーニング、汎用機およびオープン系システムの運用管理 System development, building of development environment, educational training. Operational management of mainframe host systems and open systems
日本ユニシスグループ Nihon Unisys Group	ネットワークの構築・運用管理、汎用機およびオープン系システムの運用管理 Build, configuration and operational management of networks. Operational management of mainframe host systems and open systems

5. 要約貸借対照表 Summary of Consolidated Financial Statements

《連結 Consolidated》

(百万円/In millions of yen)

		2010/3 通期 Full-year			2011/3 通期 Full-year			2012/3 通期 Full-year			2013/3 通期 Full-year			2014/3 通期 Full-year			
		金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(額)	前期比(%)	百分率(%)
		Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (Amount)	YoY (%)	Ratio
資産の部	ASSETS																
流動資産	Current assets	19,337	△ 10.5	71.1	18,259	△ 5.6	69.0	19,277	5.6	70.2	17,473	△ 9.4	62.1	22,117	4,644	26.6	74.9
現金及び預金	Cash and deposits	8,957	△ 13.3	32.9	7,940	△ 11.4	30.0	8,697	9.5	31.7	7,197	△ 17.2	25.6	7,689	491	6.8	26.0
受取手形及び売掛金	Notes and accounts receivable-trade	6,275	△ 17.6	23.1	6,118	△ 2.5	23.1	6,444	5.3	23.5	6,299	△ 2.2	22.4	6,855	555	8.8	23.2
有価証券	Short-term investment securities	1,504	0.1	5.5	1,504	0.0	5.7	1,529	1.6	5.6	1,002	△ 34.4	3.6	3,112	2,110	210.4	10.5
たな卸資産	Inventories	1,525	△ 34.9	5.6	1,341	△ 12.1	5.1	1,332	△ 0.7	4.8	1,253	△ 5.9	4.5	1,730	477	38.0	5.9
繰延税金資産	Deferred tax assets	467	1.3	1.7	433	△ 7.3	1.6	498	14.8	1.8	531	6.7	1.9	546	15	2.9	1.9
その他	Other	610	3.1	2.2	922	51.2	3.5	804	△ 12.8	2.9	1,222	51.9	4.3	2,208	986	80.7	7.5
貸倒引当金	Allowance for doubtful accounts	△ 4	△ 88.9	△ 0.0	△ 2	△ 44.3	△ 0.0	△ 28	1,137.0	△ 0.1	△ 35	22.3	△ 0.1	△ 27	7	△ 22.8	△ 0.1
固定資産	Noncurrent assets	7,867	59.9	28.9	8,192	4.1	31.0	8,200	0.1	29.8	10,660	30.0	37.9	7,410	△ 3,250	△ 30.5	25.1
有形固定資産	Property, plant and equipment	172	△ 15.0	0.6	211	22.5	0.8	197	△ 6.3	0.7	184	△ 6.6	0.7	195	10	5.5	0.7
建物	Buildings and structures	83	△ 13.7	0.3	123	47.8	0.5	115	△ 6.7	0.4	96	△ 16.8	0.3	97	1	1.4	0.3
機械装置及び運搬具	Machinery, equipment and vehicles	56	△ 21.1	0.2	52	△ 6.6	0.2	50	△ 3.9	0.2	46	△ 7.3	0.2	58	11	25.0	0.2
土地	Land	0	-	0.0	0	-	0.0	0	-	0.0	-	△ 100.0	-	-	-	-	-
その他	Other	31	△ 6.4	0.1	34	8.0	0.1	31	△ 8.7	0.1	42	31.7	0.1	39	△ 2	△ 6.8	0.1
無形固定資産	Intangible assets	701	63.4	2.6	629	△ 10.2	2.4	1,104	75.4	4.0	894	△ 19.0	3.2	672	△ 221	△ 24.8	2.3
ソフトウェア	Software	536	35.1	2.0	449	△ 16.2	1.7	1,065	137.3	3.9	814	△ 23.5	2.9	556	△ 258	△ 31.7	1.9
その他	Other	165	413.6	0.6	180	9.1	0.7	39	△ 78.2	0.1	79	102.5	0.3	116	36	45.7	0.4
投資その他資産	Investments and other assets	6,993	63.1	25.7	7,351	5.1	27.8	6,897	△ 6.2	25.1	9,580	38.9	34.1	6,542	△ 3,038	△ 31.7	22.2
投資有価証券	Investment securities	4,069	209.7	15.0	4,252	4.5	16.1	4,082	△ 4.0	14.9	7,137	74.8	25.4	3,618	△ 3,519	△ 49.3	12.3
繰延税金資産	Deferred tax assets	1,586	△ 5.4	5.8	1,579	△ 0.5	6.0	1,289	△ 18.4	4.7	1,049	△ 18.6	3.7	1,421	372	35.5	4.8
その他	Other	1,479	4.6	5.4	1,606	8.6	6.1	1,619	0.8	5.9	1,495	△ 7.6	5.3	1,619	123	8.3	5.5
貸倒引当金	Allowance for doubtful accounts	△ 48	380.2	△ 0.2	△ 13	△ 71.5	△ 0.1	△ 14	8.7	△ 0.1	△ 14	△ 2.6	△ 0.1	△ 13	1	△ 8.7	△ 0.0
投資損失引当金	Allowance for investment loss	△ 93	△ 12.7	△ 0.3	△ 73	△ 21.4	△ 0.3	△ 78	6.4	△ 0.3	△ 87	11.8	△ 0.3	△ 104	△ 16	18.8	△ 0.4
資産合計	Total assets	27,204	2.6	100.0	26,451	△ 2.8	100.0	27,478	3.9	100.0	28,133	2.4	100.0	29,527	1,394	5.0	100.0

		2010/3 通期 Full-year			2011/3 通期 Full-year			2012/3 通期 Full-year			2013/3 通期 Full-year			2014/3 通期 Full-year			
		金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(額)	前期比(%)	百分率(%)
		Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (Amount)	YoY (%)	Ratio
負債の部	LIABILITIES																
流動負債	Current liabilities	7,576	△ 5.3	27.9	6,872	△ 9.3	26.0	7,682	11.8	28.0	6,683	△ 13.0	23.8	8,329	1,646	24.6	28.2
買掛金	Accounts payable-trade	2,818	4.3	10.4	1,986	△ 29.5	7.5	2,804	41.2	10.2	2,447	△ 12.7	8.7	3,211	764	31.2	10.9
短期借入金	Short-term loans payable	2,184	△ 7.8	8.0	1,901	△ 13.0	7.2	1,609	△ 15.4	5.9	1,229	△ 23.6	4.4	1,509	280	22.8	5.1
一年内償還予定社債	Current portion of bonds	-	-	-	300	-	1.1	-	△ 100.0	-	-	-	-	-	-	-	-
未払費用	Accrued expenses	570	△ 13.4	2.1	430	△ 24.5	1.6	661	53.6	2.4	590	△ 10.7	2.1	583	△ 6	△ 1.1	2.0
未払法人税等	Income taxes payable	522	△ 29.7	1.9	489	△ 6.2	1.9	568	16.0	2.1	523	△ 7.8	1.9	882	358	68.5	3.0
未払消費税等	Accrued consumption taxes	243	△ 41.1	0.9	296	21.7	1.1	290	△ 2.0	1.1	241	△ 17.0	0.9	255	14	5.8	0.9
賞与引当金	Provision for bonuses	569	0.1	2.1	602	5.8	2.3	616	2.3	2.2	594	△ 3.6	2.1	550	△ 43	△ 7.4	1.9
役員賞与引当金	Provision for directors' bonuses	0	△ 52.6	0.0	0	△ 14.3	0.0	58	14,823.1	0.2	50	△ 14.1	0.2	50	-	-	0.2
工事損失引当金	Provision for loss on construction contracts	148	-	0.5	151	2.1	0.6	167	10.2	0.6	181	8.6	0.6	416	234	129.0	1.4
その他	Other	518	△ 4.3	1.9	713	37.5	2.7	906	27.1	3.3	825	△ 8.9	2.9	870	44	5.4	2.9
固定負債	Noncurrent liabilities	4,498	3.3	16.5	4,057	△ 9.8	15.3	4,116	1.5	15.0	4,090	△ 0.6	14.5	4,114	23	0.6	13.9
社債	Bonds payable	300	-	1.1	-	△ 100.0	-	-	-	-	-	-	-	-	-	-	-
長期借入金	Long-term loans payable	-	-	-	-	-	-	300	-	1.1	300	-	1.1	-	△ 300	△ 100.0	-
退職給付引当金	Provision for retirement benefits	3,632	0.3	13.4	3,606	△ 0.7	13.6	3,659	1.5	13.3	3,620	△ 1.1	12.9	-	△ 3,620	△ 100.0	-
退職給付に係る負債	Net defined benefit liability	-	-	-	-	-	-	-	-	-	-	-	-	3,926	3,926	-	13.3
役員退職慰労引当金	Provision for directors' retirement benefits	422	0.1	1.6	444	5.3	1.7	154	△ 65.4	0.6	165	7.3	0.6	161	△ 3	△ 2.2	0.5
負ののれん	Negative goodwill	8	△ 40.0	0.0	2	△ 66.7	0.0	-	△ 100.0	-	-	-	-	-	-	-	-
その他	Others	135	-	0.5	2	△ 98.2	0.0	3	50.8	0.0	4	36.5	0.0	26	21	432.2	0.1
負債合計	Total liabilities	12,075	△ 2.3	44.4	10,929	△ 9.5	41.3	11,799	8.0	42.9	10,774	△ 8.7	38.3	12,443	1,669	15.5	42.1
純資産の部	NET ASSETS																
株主資本	Shareholders' equity	14,792	4.9	54.4	15,552	5.1	58.8	15,732	1.2	57.3	16,879	7.3	60.0	16,982	102	0.6	57.5
資本金	Capital stock	1,000	-	3.7	1,000	-	3.8	1,000	-	3.6	1,000	-	3.6	1,000	-	-	3.4
資本剰余金	Capital surplus	4,483	-	16.5	4,483	-	17.0	4,483	-	16.3	4,483	-	15.9	4,475	△ 7	△ 0.2	15.2
利益剰余金	Retained earnings	10,202	7.2	37.5	10,963	7.5	41.4	11,642	6.2	42.4	12,789	9.9	45.5	14,332	1,543	12.1	48.5
自己株式	Treasury stock	△ 894	△ 0.0	△ 3.3	△ 894	0.0	△ 3.4	△ 1,393	55.9	△ 5.1	△ 1,393	0.0	△ 5.0	△ 2,826	△ 1,432	102.8	△ 9.6
その他の包括利益累計額	Accumulated other comprehensive income	281	△ 557.7	1.0	△ 69	△ 124.9	△ 0.3	△ 83	18.9	△ 0.3	439	-	1.6	68	△ 371	△ 84.4	0.2
その他有価証券評価差額金	Valuation difference on available-for-sale securities	414	589.2	1.5	239	△ 42.2	0.9	290	21.4	1.1	588	102.5	2.1	238	△ 349	△ 59.5	0.8
為替換算調整勘定	Foreign currency translation adjustments	△ 133	9.6	△ 0.5	△ 309	132.2	△ 1.2	△ 373	20.8	△ 1.4	△ 148	△ 60.3	△ 0.5	229	377	△ 254.4	0.8
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-	-	-	-	-	-	-	-	-	-	-	-	△ 399	△ 399	-	△ 1.4
新株予約権	Subscription rights to shares	19	△ 76.7	0.1	39	104.0	0.1	29	△ 26.4	0.1	39	35.6	0.1	32	△ 6	△ 17.2	0.1
少数株主持分	Minority interests	36	5.4	0.1	-	△ 100.0	-	-	-	-	-	-	-	-	-	-	-
純資産合計	Total net assets	15,129	6.8	55.6	15,522	2.6	58.7	15,678	1.0	57.1	17,359	10.7	61.7	17,083	△ 275	△ 1.6	57.9
負債・純資産合計	Total liabilities and net assets	27,204	2.6	100.0	26,451	△ 2.8	100.0	27,478	3.9	100.0	28,133	2.4	100.0	29,527	1,394	5.0	100.0

		2010/3 通期 Full-year			2011/3 通期 Full-year			2012/3 通期 Full-year			2013/3 通期 Full-year			2014/3 通期 Full-year			
		金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(%)	百分率(%)	金額	前期比(額)	前期比(%)	百分率(%)
		Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (%)	Ratio	Amount	YoY (Amount)	YoY (%)	Ratio
資産の部	ASSETS																
流動資産	Current assets	12,842	△ 15.1	65.4	11,467	△ 10.7	59.8	12,697	10.7	63.8	10,673	△ 15.9	52.8	13,299	2,625	24.6	68.6
現金及び預金	Cash and deposits	5,298	△ 27.4	27.0	3,947	△ 25.5	20.6	4,859	23.1	24.4	2,697	△ 44.5	13.3	2,396	△ 300	△ 11.1	12.4
受取手形及び売掛金	Notes and accounts receivable-trade	3,583	△ 18.7	19.6	3,170	△ 11.5	16.5	3,327	5.0	16.7	3,159	△ 5.0	15.6	2,705	△ 453	△ 14.4	13.9
たな卸資産	Inventories	719	67.9	3.7	915	27.3	4.8	878	△ 4.1	4.4	925	5.4	4.6	1,205	279	30.2	6.2
その他	Other	3,241	8.5	16.5	3,434	6.0	17.9	3,631	5.8	18.3	3,891	7.2	19.3	6,990	3,099	79.6	36.0
固定資産	Noncurrent liabilities	6,781	47.6	34.6	7,701	13.6	40.2	7,198	△ 6.5	36.2	9,537	32.5	47.2	6,100	△ 3,437	△ 36.0	31.4
有形固定資産	Property, plant and equipment	115	△ 13.1	0.6	156	34.6	0.8	132	△ 15.0	0.7	122	△ 7.3	0.6	124	1	1.6	0.6
無形固定資産	Intangible assets	595	87.2	3.0	479	△ 19.5	2.5	583	21.7	2.9	475	△ 18.5	2.4	342	△ 133	△ 28.1	1.8
投資その他資産	Investments and other assets	6,069	46.5	30.9	7,066	16.4	36.9	6,482	△ 8.3	32.6	8,938	37.9	44.2	5,633	△ 3,305	△ 37.0	29.0
投資有価証券	Investment securities	3,868	110.6	19.7	4,513	16.7	23.5	4,410	△ 2.3	22.2	7,350	66.7	36.4	3,835	△ 3,515	△ 47.8	19.8
長期貸付金	Long-term loans receivable	8	△ 74.8	0.0	242	2,904.8	1.3	336	38.7	1.7	423	25.9	2.1	494	71	16.8	2.6
その他	Other	2,193	△ 3.6	11.2	2,309	5.3	12.1	1,734	△ 24.9	8.7	1,164	△ 32.9	5.8	1,302	138	11.9	6.7
資産合計	Total assets	19,624	△ 0.5	100.0	19,169	△ 2.3	100.0	19,896	3.8	100.0	20,211	1.6	100.0	19,399	△ 812	△ 4.0	100.0
負債の部	LIABILITIES																
流動負債	Current liabilities	4,329	△ 8.3	22.1	3,754	△ 13.3	19.6	4,264	13.6	21.4	3,877	△ 9.1	19.2	4,095	218	5.6	21.1
買掛金	Accounts payable-trade	1,070	△ 10.2	5.5	945	△ 11.7	4.9	937	△ 0.9	4.7	937	0.0	4.6	910	△ 27	△ 2.9	4.7
短期借入金	Short-term loans payable	1,674	△ 5.1	8.5	1,399	△ 16.4	7.3	1,399	-	7.0	1,109	△ 20.7	5.5	1,109	-	-	5.7
未払法人税等	Income taxes payable	308	△ 24.6	1.6	121	△ 60.5	0.6	305	151.2	1.5	321	5.2	1.6	506	185	57.7	2.6
工事損失引当金	Provision for loss on construction contracts	114	-	0.6	140	22.0	0.7	167	19.5	0.8	181	8.6	0.9	409	227	125.1	2.1
その他	Other	1,161	△ 14.4	5.9	1,148	△ 1.2	6.0	1,454	26.7	7.3	1,327	△ 8.7	6.6	1,160	△ 167	△ 12.6	6.0
固定負債	Noncurrent liabilities	3,662	△ 0.6	18.7	3,646	△ 0.4	19.0	3,352	△ 8.1	16.8	3,343	△ 0.3	16.5	3,047	△ 295	△ 8.8	15.7
退職給付引当金	Provision for retirement benefits	3,256	△ 0.6	16.6	3,222	△ 1.1	16.8	3,223	0.0	16.2	3,202	△ 0.7	15.8	2,908	△ 293	△ 9.2	15.0
その他	Other	405	△ 0.1	2.1	423	4.6	2.2	128	△ 69.6	0.6	141	9.4	0.7	138	△ 2	△ 1.8	0.7
負債合計	Total liabilities	7,991	△ 4.9	40.7	7,401	△ 7.4	38.6	7,616	2.9	38.3	7,221	△ 5.2	35.7	7,143	△ 77	△ 1.1	36.8
純資産の部	NET ASSETS																
株主資本	Shareholders' equity	11,275	0.9	57.5	11,359	0.8	59.3	11,690	2.9	58.8	11,945	2.2	59.1	11,225	△ 719	△ 6.0	57.9
資本金	Capital stock	2,640	-	13.5	2,640	-	13.8	2,640	-	13.3	2,640	-	13.1	2,640	-	-	13.6
資本剰余金	Capital surplus	2,881	-	14.7	2,881	-	15.0	2,881	-	14.5	2,881	-	14.3	2,881	-	-	14.9
利益剰余金	Retained earnings	5,753	1.8	29.3	5,838	1.5	30.5	6,168	5.7	31.0	6,423	4.1	31.8	5,703	△ 719	△ 11.2	29.4
評価・換算差額等	Valuation and translation adjustments	357	160.9	1.8	408	14.3	2.1	589	44.3	3.0	1,045	77.3	5.2	1,030	△ 14	△ 1.4	5.3
純資産合計	Total net assets	11,632	2.9	59.3	11,768	1.2	61.4	12,279	4.3	61.7	12,990	5.8	64.3	12,256	△ 734	△ 5.7	63.2
負債・純資産合計	Total liabilities and net assets	19,624	△ 0.5	100.0	19,169	△ 2.3	100.0	19,896	3.8	100.0	20,211	1.6	100.0	19,399	△ 812	△ 4.0	100.0

6. 要約キャッシュフロー計算書 Summary of Consolidated Statements of Cash Flows (Consolidated)

《連結 Consolidated》

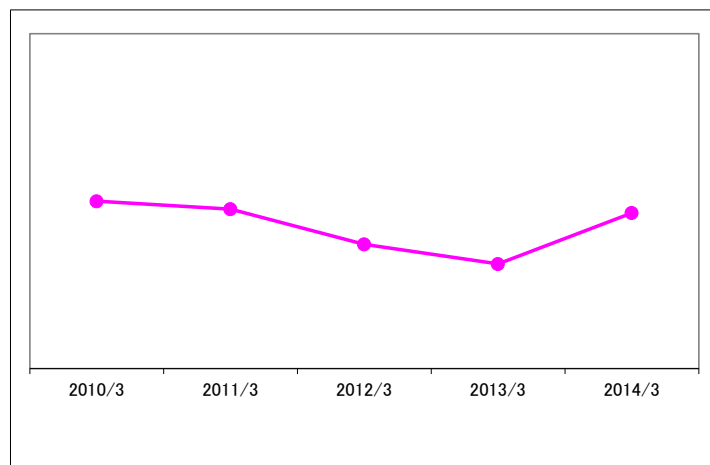
(百万円/In millions of yen)

		2010/3 通期	2011/3 通期	2012/3 通期	2013/3 通期	2014/3 通期
		Full-year	Full-year	Full-year	Full-year	Full-year
		金額	金額	金額	金額	金額
		Amount	Amount	Amount	Amount	Amount
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	2,025	1,458	2,836	1,622	2,131
税金等調整前当期純利益	Income before income taxes and minority interests	2,115	2,078	2,477	2,884	3,623
減価償却費	Depreciation and amortization	238	289	342	453	416
会員権評価損	Loss on valuation of memberships	0	-	-	-	-
退職給付引当金・負債の増減額(△は減少)	Increase (decrease) in provision for retirement benefits / in net defined benefit liability	6	△ 10	27	△ 41	△ 316
役員退職慰労引当金の増減額(△は減少)	Increase (decrease) in provision for directors' retirement benefits	0	22	△ 290	11	△ 3
賞与引当金の増減額(△は減少)	Increase (decrease) in provision for bonuses	0	33	13	△ 22	△ 44
役員賞与引当金の増減額(△は減少)	Increase (decrease) in provision for directors' bonuses	△ 0	△ 0	57	△ 8	-
貸倒引当金の増減額(△は減少)	Increase (decrease) in allowance for doubtful accounts	5	△ 36	27	6	△ 9
投資損失引当金の増減額(△は減少)	Increase (decrease) in allowance for investment loss	△ 13	△ 11	8	0	△ 2
受取利息及び受取配当金	Interest and dividend income	△ 51	△ 82	△ 155	△ 239	△ 243
支払利息	Interest expenses	39	34	30	29	25
投資有価証券評価損益(△は益)	Loss (gain) on valuation of investment securities	8	52	227	10	-
投資有価証券売却損益(△は益)	Loss (gain) on sales of investment securities	-	-	△ 1	△ 11	△ 5
関係会社株式評価損	Loss on valuation of stocks of subsidiaries and affiliates	-	153	51	-	4
固定資産売却損益(△は益)	Loss (gain) on sales of noncurrent assets	△ 0	0	-	△ 0	△ 0
固定資産除却損	Loss on retirement of noncurrent assets	1	9	2	3	3
売上債権の増減額(△は増加)	Decrease (increase) in notes and accounts receivable-trade	1,328	101	△ 348	227	△ 377
たな卸資産の増減額(△は増加)	Decrease (increase) in inventories	△ 394	158	5	80	△ 468
仕入債務の増減額(△は減少)	Increase (decrease) in notes and accounts payable-trade	121	△ 769	823	△ 390	721
その他負債の増減額(△は減少)	Increase (decrease) in other liabilities	14	43	427	△ 140	24
未払消費税等の増減額(△は減少)	Increase (decrease) in accrued consumption taxes	△ 170	53	△ 5	△ 49	13
その他	Other, net	△ 129	119	△ 17	△ 131	△ 242
小計	Subtotal	3,121	2,240	3,703	2,671	3,118
利息及び配当金の受取額	Interest and dividend income received	43	67	104	142	144
利息の支払額	Interest expense paid	△ 38	△ 34	△ 29	△ 28	△ 25
法人税等の支払額	Income tax paid	△ 1,100	△ 815	△ 942	△ 1,163	△ 1,106
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	△ 2,714	△ 1,548	△ 1,280	△ 2,896	192
有形固定資産の取得による支出	Purchases of property, plant and equipment	△ 33	△ 111	△ 42	△ 42	△ 61
有形固定資産の売却による収入	Proceeds from sale of property, plant and equipment	2	0	0	2	0
無形固定資産の取得による支出	Purchases of intangible assets	△ 422	△ 163	△ 799	△ 172	△ 122
無形固定資産の売却による収入	Proceeds from sale of intangible assets	-	1	-	-	-
投資有価証券の取得による支出	Purchases of investment securities	△ 2,243	△ 1,054	△ 2,467	△ 674	△ 67
投資有価証券の売却による収入	Proceeds from sale of investment securities	24	350	1,878	820	940
連結子会社株式の追加取得による支出	Purchase of additional stocks of consolidated subsidiaries	0	△ 32	-	-	-
貸付けによる支出	Payments of loans receivable	△ 527	△ 607	△ 1,407	△ 3,600	△ 769
貸付金の回収による収入	Collection of loans receivable	568	23	1,357	505	154
定期預金の預入による支出	Payments into time deposits	△ 70	△ 0	△ 74	-	△ 80
定期預金の払戻による収入	Proceeds from withdrawal of time deposits	20	0	-	-	-
差入保証金の差入による支出	Payments for guarantee deposits	△ 35	△ 10	△ 10	△ 4	△ 20
差入保証金の回収による収入	Proceeds from collection of guarantee deposited	36	78	6	15	51
その他	Other, net	△ 34	△ 22	278	255	85
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	△ 737	△ 837	△ 1,345	△ 906	△ 2,065
短期借入金の純増減額(△は減少)	Net increase (decrease) in short-term loans payable	△ 174	△ 283	△ 292	△ 380	△ 20
長期借入金の純増減額(△は減少)	Net increase (decrease) in long-term loans payable	△ 10	-	300	-	-
社債の償還による収入	Redemption of bonds	-	-	△ 300	-	-
自己株式の取得による支出	Purchase of treasury stock	△ 0	△ 0	△ 499	△ 0	△ 1,544
配当金の支払額	Cash dividends paid	△ 553	△ 553	△ 553	△ 525	△ 591
その他	Other, net	-	△ 0	△ 0	△ 0	90
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	△ 2	△ 88	△ 23	125	153
現金及び現金同等物の増減額(△は減少)	Net increase (decrease) in cash and cash equivalents	△ 1,428	△ 1,015	187	△ 2,054	411
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	11,753	10,324	9,309	9,496	7,497
子会社の新規連結による現金及び現金同等物の増加額	Increase in cash and cash equivalents due to newly consolidated subsidiaries	-	-	-	55	-
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	10,324	9,309	9,496	7,497	7,909

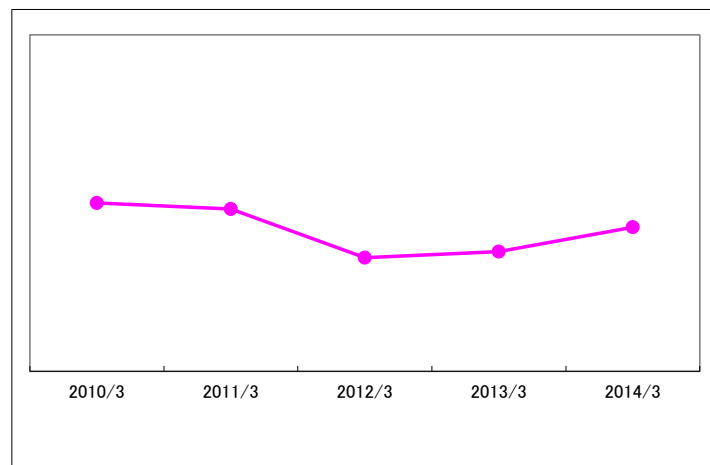
7. 受注単価・外注単価の推移

Order Unit Price, Subcontract Unit Price (SRA, Inc. Non-consolidated)

◆受注単価(株SRA単体) Order Unit Price (SRA, Inc. Non-consolidated)



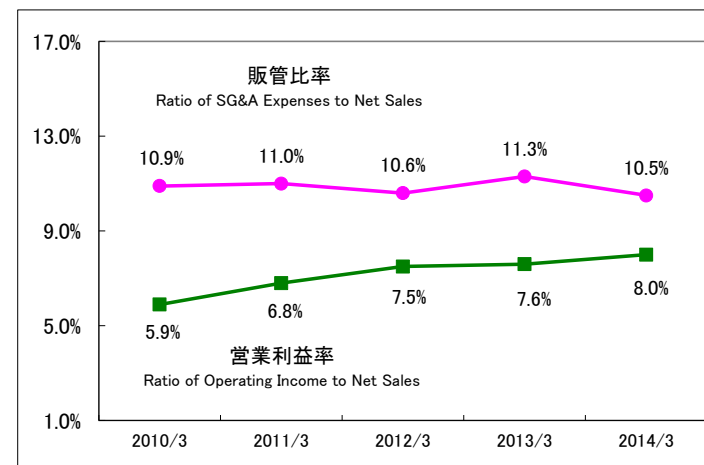
◆外注単価(株SRA単体) Subcontract Unit Price (SRA, Inc. Non-consolidated)



8. 販管比率・営業利益率の推移

Ratio of SG&A Expenses to Net Sales, Ratio of Operating Income to Net Sales (Consolidated/SRA, Inc. Non-consolidated)

◀連結 Consolidated▶



◀株SRA単体 SRA, Inc. Non-Consolidated▶

