Consolidated Financial Results for the Three Months Ended June 30, 2026
(Under Japanese GAAP)

August 12, 2026

Company name	SRA Holdings, Inc.			Stock exchange listings: Tokyo Prime
Securities code	3817	URL https://www.sra-hd.co.jp		
Representative	(Title)	President	(Name)Katsumi Ohkuma	
Inquiries	(Title)	Executive Officer, Group Finance & Accounting	(Name)Toshiaki Kobayashi	Tel 03-5979-2666
Dividend payable date (as planned)		－		

Supplemental material of results：Yes
Convening briefing of results ：None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	12,455	(13.0)	1,725	(6.7)	2,016	17.4	1,221	7.6
June 30, 2025	14,308	21.0	1,848	14.9	1,717	(32.0)	1,135	(29.8)

Note:Comprehensive income For the three months ended June 30, 2026 2,322 Millions of yen (55.2%) For the three months ended June 30, 2025 1,496 Millions of yen (74.6%)

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	96.69	－
June 30, 2025	89.90	－

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	52,661	34,963	65.5
March 31, 2026	51,920	34,031	64.7

Reference:Owner's equity As of June 30, 2026 34,507 Millions of yen As of March 31, 2026 33,604 Millions of yen

2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	－	90.00	－	110.00	200.00
Fiscal year ending March 31, 2027	－				
Fiscal year ending March 31, 2027 (Forecast)		100.00	－	120.00	220.00

Note:Revisions to the forecast of cash dividends most recently announced：None

3. Consolidated financial forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	55,500	4.2	8,600	4.3	9,000	(5.3)	5,500	(1.8)	435.34

Note:Revisions to the earnings forecasts most recently announced：None

* Notes

(1) Significant changes in the scope of consolidation during the period：None

Newly included: ー companies (Company name)ー 、Excluded: ー companies (Company name)ー

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements：None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations ：None

(ii) Changes in accounting policies due to other reasons ：None

(iii) Changes in accounting estimates ：None

(iv) Restatement ：None

(4) Number of issued shares (common shares)

① Number of issued and outstanding shares at the period end (including treasury stock)	As of June 30, 2026	15,240,000 shares	As of March 31, 2026	15,240,000 shares
② Number of treasury stock at the period end	As of June 30, 2026	2,606,114 shares	As of March 31, 2026	2,606,111 shares
③ Average number of shares (quarterly period-YTD)	Three months ended June 30, 2026	12,633,888 shares	Three months ended June 30, 2025	12,633,889 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm：None

* Proper use of earnings forecasts, and other special matters

・The forward-looking statements in this document are based on information currently available to the Company and certain assumptions that are judged to be reasonable.

・Supplementary information on the financial results will be posted on the company's website as soon as possible.

2．Quarterly consolidated financial statements and main notes

（1）Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	20,936	21,566
Notes and accounts receivable - trade, and contract assets	9,317	7,373
Securities	51	39
Merchandise and finished goods	1,494	1,847
Work in process	739	932
Short-term loans receivable	147	146
Accounts receivable - other	2,648	2,570
Other	641	604
Allowance for doubtful accounts	(4)	(6)
Total current assets	35,973	35,074
Non-current assets		
Property, plant and equipment		
Buildings	367	368
Accumulated depreciation	(280)	(284)
Buildings, net	86	84
Machinery, equipment and vehicles	603	605
Accumulated depreciation	(564)	(561)
Machinery, equipment and vehicles, net	39	43
Other	214	214
Accumulated depreciation	(140)	(143)
Other, net	73	70
Total property, plant and equipment	199	198
Intangible assets		
Other	795	801
Total intangible assets	795	801
Investments and other assets		
Investment securities	9,884	11,650
Long-term loans receivable	7,880	7,826
Deferred tax assets	596	586
Guarantee deposits	357	360
Retirement benefit asset	45	47
Other	1,728	1,738
Allowance for doubtful accounts	(5,516)	(5,600)
Allowance for investment loss	(23)	(23)
Total investments and other assets	14,951	16,587
Total non-current assets	15,946	17,587
Total assets	51,920	52,661

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	4,362	4,778
Short-term borrowings	70	70
Accrued expenses	1,428	854
Income taxes payable	2,045	763
Accrued consumption taxes	1,209	448
Advances received	3,770	4,570
Provision for bonuses	661	1,208

Provision for bonuses for directors (and other officers)	191	64
Provision for loss on construction contracts	—	11
Provision for loss on orders received	19	19
Other	278	477
Total current liabilities	14,037	13,266
Non-current liabilities		
Deferred tax liabilities	1,011	1,557
Retirement benefit liability	2,443	2,480
Provision for retirement benefits for directors (and other officers)	382	381
Other	12	11
Total non-current liabilities	3,851	4,431
Total liabilities	17,888	17,698
Net assets		
Shareholders' equity		
Share capital	1,000	1,000
Capital surplus	5,471	5,471
Retained earnings	26,055	25,887
Treasury shares	(2,083)	(2,083)
Total shareholders' equity	30,443	30,275
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,239	5,366
Foreign currency translation adjustment	(1,020)	(1,077)
Remeasurements of defined benefit plans	(58)	(57)
Total accumulated other comprehensive income	3,160	4,231
Non-controlling interests	426	455
Total net assets	34,031	34,963
Total liabilities and net assets	51,920	52,661

（２） Quarterly consolidated income statement and quarterly consolidated statement of comprehensive income

（Quarterly consolidated income statement）

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	14,308	12,455
Cost of sales	11,092	9,330
Gross profit	3,216	3,124
Selling, general and administrative expenses	1,367	1,399
Operating profit	1,848	1,725
Non-operating income		
Interest income	55	14
Dividend income	86	114
Foreign exchange gains	―	174
Other	6	15
Total non-operating income	148	318
Non-operating expenses		
Interest expenses	0	0
Foreign exchange losses	250	―
Stock transfer agency service fee	15	17
Commission expenses	8	9
Other	4	0
Total non-operating expenses	279	26
Ordinary profit	1,717	2,016
Extraordinary income		
Gain on sale of investment securities	1	2
Total extraordinary income	1	2
Extraordinary losses		
Loss on valuation of investment securities	―	0
Loss on sale of investment securities	1	1
Other	0	0
Total extraordinary losses	1	1
Profit before income taxes	1,718	2,017
Income taxes - current	501	735
Income taxes - deferred	49	31
Total income taxes	550	766
Profit	1,167	1,250
Profit attributable to non-controlling interests	31	29
Profit attributable to owners of parent	1,135	1,221

（Quarterly Consolidated Statement of Comprehensive Income）

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,167	1,250
Other comprehensive income		
Valuation difference on available-for-sale securities	294	1,127
Foreign currency translation adjustment	33	(57)
Remeasurements of defined benefit plans, net of tax	0	0
Total other comprehensive income	328	1,071
Comprehensive income	1,496	2,322
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,464	2,292
Comprehensive income attributable to non-controlling interests	31	29