

## Summary of Consolidated Financial Results for the First Quarter of the Year Ending March 31, 2025

<b>Company name:</b>	SRA Holdings, Inc. (URL: <a href="https://www.sra-hd.co.jp/">https://www.sra-hd.co.jp/</a> )
<b>Stock listing:</b>	Tokyo Stock Exchange
<b>Code number:</b>	3817
<b>President:</b>	Katsumi Ohkuma
<b>For inquiries, please contact:</b>	Toshiaki Kobayashi, General Manager, Finance Department, Administrative Headquarters
<b>Tel:</b>	(03)-5979-2666
<b>Scheduled commencement of dividend payment:</b>	—
<b>Quarterly Results Supplemental Materials</b>	Yes
<b>Quarterly Results Presentation Meeting</b>	No

### 1. Consolidated results for the first quarter of the fiscal year ending March 2025 (from April 1, 2024 to June 30, 2024)

#### (1) Consolidated Operating Results (cumulative total)

(All amounts rounded down, % change YoY)

	Net Sales		Operating Profit		Ordinary Profit		Profit attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First quarter of fiscal 2025	11,822	10.5	1,609	18.4	2,528	7.9	1,617	12.6
First quarter of fiscal 2024	10,701	6.5	1,359	7.8	2,342	(0.4)	1,436	23.4

Note : Comprehensive Income

First quarter of fiscal 2025    ¥    million (%)

First quarter of fiscal 2024    ¥ 949 million ((43.6)%)

	Earnings per Share	Earnings per Share after Dilution
	Yen	Yen
First quarter of fiscal 2025	128.39	127.89
First quarter of fiscal 202	115.68	115.37

#### (2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	Millions of yen	Millions of yen	%
First quarter of fiscal 2025	44,361	28,672	64.6
Fiscal 2024	47,329	29,227	61.6

Reference: Shareholders' equity

First quarter of fiscal 2025: ¥ 28,671 million

Fiscal 2024 : ¥ 29,177 million

## 2. Dividends

	Dividends per Share				
	End of First Quarter	End of Second Quarter	End of Third Quarter	Year-end	For the Year
	Yen	Yen	Yen	Yen	Yen
Fiscal 2024	—	40.00	—	120.00	160.00
Fiscal 2025	—				
Fiscal 2025(forecast)		80.00	—	90.00	170.00

Note: Revision of dividend forecast in this quarter: No

## 3. Consolidated Earnings Forecast for Fiscal 2025 (from April 1, 2024 to March 31, 2025)

(Percentage indicate year-to-year changes)

	Net Sales		Operating Profit		Ordinary Profit		Profit attributable to owners of the parent		Net Income per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal 2025	49,500	5.0	7,300	5.7	7,350	(14.3)	4,600	0.3	365.02

Note: Revision of consolidated results forecast in this quarter: No

## 4. Others

(1) Changes to significant subsidiaries during the current period : No

(2) Application of simplified accounting and application of special accounting : No

(3) Changes in accounting principles and procedures, presentation, etc.

- Changes caused by revision of accounting standards, etc. : No
- Changes other than 1. above: No

(4) Number of shares outstanding (common stock)

- Number of shares outstanding (including treasury stock)
 

First quarter of fiscal 2025:	15,240,000 shares
Fiscal 2024:	15,240,000 shares
- Number of treasury stock
 

First quarter of fiscal 2025:	2,606,664 shares
Fiscal 2024:	2,654,235 shares
- Average number of shares over period (consolidated total for quarter)
 

First quarter of fiscal 2025:	12,601,885 shares
First quarter of fiscal 2024:	12,418,721 shares

\*Indication of quarterly review procedure implementation status

This earnings release is not subject to the quarterly review process as required by the Financial Instruments and Exchange Act of Japan.

\*Explanation relating to the appropriate use of results forecasts, and other noteworthy items

Forward-looking statements in this earnings release, such as forecasts of results of operations, are based on the information currently available and the certain assumptions that we regard as reasonable and therefore actual results may differ materially from those contained in or suggested by any forward-looking statements.