

## Summary of Consolidated Financial Results for the First Quarter of the Year Ending March 31, 2024

<b>Company name:</b>	SRA Holdings, Inc. (URL: <a href="https://www.sra-hd.co.jp/">https://www.sra-hd.co.jp/</a> )
<b>Stock listing:</b>	Tokyo Stock Exchange
<b>Code number:</b>	3817
<b>President:</b>	Katsumi Ohkuma
<b>For inquiries, please contact:</b>	Toshiaki Kobayashi, General Manager, Finance Department, Administrative Headquarters
<b>Tel:</b>	(03)-5979-2666
<b>Scheduled date of submission of quarterly securities report:</b>	August 10, 2023
<b>Scheduled commencement of dividend payment:</b>	—
<b>Quarterly Results Supplemental Materials</b>	Yes
<b>Quarterly Results Presentation Meeting</b>	No

### 1. Consolidated results for the first quarter of the fiscal year ending March 2024 (from April 1, 2023 to June 30, 2023)

#### (1) Consolidated Operating Results (cumulative total)

(All amounts rounded down, % change YoY)

	Net Sales		Operating Profit		Ordinary Profit		Profit attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First quarter of fiscal 2024	10,701	65	1,359	7.8	2,342	(0.4)	1,436	23.4
First quarter of fiscal 2023	10,052	75	1,260	15.7	2,352	101.5	1,164	58.1

Note : Comprehensive Income

First quarter of fiscal 2024 ¥ 949 million ((43.6)%)

First quarter of fiscal 2023 ¥ 1,685 million (47.6%)

	Earnings per Share	Earnings per Share after Dilution
	Yen	Yen
First quarter of fiscal 2024	115.68	115.37
First quarter of fiscal 2023	94.38	94.25

#### (2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	Millions of yen	Millions of yen	%
First quarter of fiscal 2024	41,184	25,763	62.3
Fiscal 2023	40,661	25,951	63.6

Reference: Shareholders' equity

First quarter of fiscal 2024: ¥ 25,673 million

Fiscal 2023 : ¥ 25,922 million

## 2. Dividends

	Dividends per Share				
	End of First Quarter	End of Second Quarter	End of Third Quarter	Year-end	For the Year
	Yen	Yen	Yen	Yen	Yen
Fiscal 2023	—	40.00	—	100.00	140.00
Fiscal 2024	—				
Fiscal 2024(forecast)		40.00	—	100.00	140.00

Note: Revision of dividend forecast in this quarter: No

## 3. Consolidated Earnings Forecast for Fiscal 2022 (from April 1, 2023 to March 31, 2024)

(Percentage indicate year-to-year changes)

	Net Sales		Operating Profit		Ordinary Profit		Profit attributable to owners of the parent		Net Income per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2023	21,000	0.2	2,650	(4.8)	2,800	(44.2)	1,600	(37.6)	128.84
Fiscal 2024	44,500	3.8	6,250	4.1	6,150	(14.6)	3,600	309.4	289.88

Note: Revision of consolidated results forecast in this quarter: No

## 4. Others

(1) Changes to significant subsidiaries during the current period : No

(2) Application of simplified accounting and application of special accounting : No

(3) Changes in accounting principles and procedures, presentation, etc.

1. Changes caused by revision of accounting standards, etc. : No

2. Changes other than 1. above: No

(4) Number of shares outstanding (common stock)

1. Number of shares outstanding (including treasury stock)

First quarter of fiscal 2024: 15,240,000 shares

Fiscal 2023: 15,240,000 shares

2. Number of treasury stock

First quarter of fiscal 2024: 2,808,631 shares

Fiscal 2023: 2,823,231 shares

3. Average number of shares over period (consolidated total for quarter)

First quarter of fiscal 2024: 12,418,721 shares

First quarter of fiscal 2023: 12,336,569 shares

\*Indication of quarterly review procedure implementation status

This earnings release is not subject to the quarterly review process as required by the Financial Instruments and Exchange Act of Japan.

\*Explanation relating to the appropriate use of results forecasts, and other noteworthy items

Forward-looking statements in this earnings release, such as forecasts of results of operations, are based on the information currently available and the certain assumptions that we regard as reasonable and therefore actual results may differ materially from those contained in or suggested by any forward-looking statements.